



Euromonitor
International

Gardening in the Netherlands

June 2025

Table of Contents

KEY DATA FINDINGS

2024 DEVELOPMENTS

Gardening declines due to ageing population, urbanisation and climate change
Sustainability-driven innovation fuels ECOstyle’s rapid growth
Non-grocery retailers lead, with grocery retailers and e-commerce experiencing dynamic growth

PROSPECTS AND OPPORTUNITIES

Further decline anticipated
Urbanisation drives the popularity of space-saving gardening solutions like vertical gardens
Rising demand for sustainable and smart solutions, and e-commerce growth

CATEGORY DATA

- Table 1 - Sales of Gardening by Category: Value 2019-2024
- Table 2 - Sales of Gardening by Category: % Value Growth 2019-2024
- Table 3 - NBO Company Shares of Gardening: % Value 2020-2024
- Table 4 - LBN Brand Shares of Gardening: % Value 2021-2024
- Table 5 - Distribution of Gardening by Format: % Value 2019-2024
- Table 6 - Forecast Sales of Gardening by Category: Value 2024-2029
- Table 7 - Forecast Sales of Gardening by Category: % Value Growth 2024-2029

Home and Garden in the Netherlands - Industry Overview

EXECUTIVE SUMMARY

- Home and garden in 2024: The big picture
- 2024 key trends
- Competitive landscape
- Retail developments
- What next for home and garden?

MARKET DATA

- Table 8 - Sales of Home and Garden by Category: Value 2019-2024
- Table 9 - Sales of Home and Garden by Category: % Value Growth 2019-2024
- Table 10 - NBO Company Shares of Home and Garden: % Value 2020-2024
- Table 11 - LBN Brand Shares of Home and Garden: % Value 2021-2024
- Table 12 - Penetration of Private Label in Home and Garden by Category: % Value 2019-2024
- Table 13 - Distribution of Home and Garden by Format: % Value 2019-2024
- Table 14 - Distribution of Home and Garden by Format and Category: % Value 2024
- Table 15 - Forecast Sales of Home and Garden by Category: Value 2024-2029
- Table 16 - Forecast Sales of Home and Garden by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

- Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover

a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/gardening-in-the-netherlands/report.