

RTD Tea in Egypt

December 2025

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RTD Tea in Egypt - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

RTD tea remains a niche category

INDUSTRY PERFORMANCE

RTD tea posts solid growth in 2025 Rising prices limits the consumer base

WHAT'S NEXT?

Prices are expected to spike in the future
Stronger demand for health-oriented RTD tea products
Promotions to support sales within the category

COMPETITIVE LANDSCAPE

Lipton holds a dominant lead in RTD tea Local brands gain stronger presence in the market

CHANNELS

Supermarkets lead as key point of distribution for Lipton

CATEGORY DATA

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Soft Drinks in Egypt - Industry Overview

EXECUTIVE SUMMARY

Soft drinks posts a healthy performance

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Soft drinks consumption rises at considerable pace Health and wellness nurtures the premiumisation trend

WHAT'S NEXT?

Egypt's increasing population to drive volume growth Health-led developments will evolve to entice consumers Innovation in flavour combinations and packaging

COMPETITIVE LANDSCAPE

PepsiCo Inc maintains leading position

New player V7 Benefits LLC achieves strong position

CHANNELS

Small local grocers and forecourt retailers are key channels

Retail e-commerce is a key channel

Foodservice vs retail split

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