

Tea in Dominican Republic

December 2025

Table of Contents

Tea in Dominican Republic - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Perceived health benefits of tea support growth in 2025

INDUSTRY PERFORMANCE

Rising interest in tea due to its association with well-being

Fruit/herbal tea's growth driven by increased awareness of their functional benefits

WHAT'S NEXT?

Significant growth potential, but high dependence on imports threatens development

Functionality is expected to remain the main driver of tea purchases

Rising importance of sustainability

COMPETITIVE LANDSCAPE

Highly fragmented category, with a strong reliance on imported brands and low brand loyalty Loyd offers an innovative design and competitive prices

CHANNELS

Tea distribution is highly concentrated in modern retail chains

Supermarkets offer wide variety of brands, including private label

CATEGORY DATA

- Table 1 Retail Sales of Tea by Category: Volume 2020-2025
- Table 2 Retail Sales of Tea by Category: Value 2020-2025
- Table 3 Retail Sales of Tea by Category: % Volume Growth 2020-2025
- Table 4 Retail Sales of Tea by Category: % Value Growth 2020-2025
- Table 5 NBO Company Shares of Tea: % Retail Value 2021-2025
- Table 6 LBN Brand Shares of Tea: % Retail Value 2022-2025
- Table 7 Forecast Retail Sales of Tea by Category: Volume 2025-2030
- Table 8 Forecast Retail Sales of Tea by Category: Value 2025-2030
- Table 9 Forecast Retail Sales of Tea by Category: % Volume Growth 2025-2030
- Table 10 Forecast Retail Sales of Tea by Category: % Value Growth 2025-2030

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Hot Drinks in Dominican Republic - Industry Overview

EXECUTIVE SUMMARY

Coffee remains resilient despite price increases

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Instant coffee continues to gain traction thanks to its convenience

Opportunities for premiumisation in tea

Sustainability and product origin are increasingly important

WHAT'S NEXT?

Coffee evolving and becoming more appealing with products delivering enhanced sensory and flavour experiences

Push to expand specialty coffee production and strengthen international positioning

Room for growth in tea

Increasing preference for convenient RTD drinks impacts flavoured powdered beverages

E-commerce expansion driven by more tech-savvy consumers

COMPETITIVE LANDSCAPE

Industrias Banilejas CxA leads with its popular coffee brands Highly fragmented tea market

CHANNELS

Small local grocers lead with an extensive geographic coverage

Colmados appeal to lower-income consumers with smaller, lower-cost packages, and buying on credit

Supermarkets and hypermarkets offer a wide product variety and quality private label

Foodservice vs retail split

MARKET DATA

- Table 11 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2020-2025
- Table 12 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2020-2025
- Table 13 Retail Sales of Hot Drinks by Category: Volume 2020-2025
- Table 14 Retail Sales of Hot Drinks by Category: Value 2020-2025
- Table 15 Retail Sales of Hot Drinks by Category: % Volume Growth 2020-2025
- Table 16 Retail Sales of Hot Drinks by Category: % Value Growth 2020-2025
- Table 17 Foodservice Sales of Hot Drinks by Category: Volume 2020-2025
- Table 18 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2020-2025
- Table 19 Total Sales of Hot Drinks by Category: Total Volume 2020-2025
- Table 20 Total Sales of Hot Drinks by Category: % Total Volume Growth 2020-2025
- Table 21 NBO Company Shares of Hot Drinks: % Retail Value 2021-2025
- Table 22 LBN Brand Shares of Hot Drinks: % Retail Value 2022-2025
- Table 23 Penetration of Private Label in Hot Drinks by Category: % Retail Value 2020-2025
- Table 24 Retail Distribution of Hot Drinks by Format: % Volume 2020-2025
- Table 25 Retail Distribution of Hot Drinks by Format and Category: % Volume 2025
- Table 26 Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2025-2030
- Table 27 Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2025-2030
- Table 28 Forecast Retail Sales of Hot Drinks by Category: Volume 2025-2030
- Table 29 Forecast Retail Sales of Hot Drinks by Category: Value 2025-2030
- Table 30 Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2025-2030
- Table 31 Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2025-2030
- Table 32 Forecast Foodservice Sales of Hot Drinks by Category: Volume 2025-2030
- Table 33 Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2025-2030
- Table 34 Forecast Total Sales of Hot Drinks by Category: Total Volume 2025-2030
- Table 35 Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2025-2030

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SOURCES

Summary 1 - Research Sources

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