



Euromonitor
International

Vending in the United Kingdom

June 2026

Table of Contents

Vending in the United Kingdom - Category analysis

KEY DATA INSIGHTS

2025 DEVELOPMENTS

Vending Summary

INDUSTRY PERFORMANCE

Operators Accelerate Smart Vending to Meet Demand for Healthier and More Flexible Options

Foods Vending, Drinks and Tobacco Vending Drive Value through Premiumisation and Convenience

Operators Respond to Health-Driven Demand by Expanding Plant-Based and Premium Choices

Chart 1 - Value Sales 2020-2030

Chart 2 - Value Sales by Category 2025

WHAT'S NEXT?

Reverse Vending Machine Expansion Unlocks New Revenue Streams

Smart Technology and Premium Formats Reshape Food and Drink Offerings

Operators Leverage Ai and Automation to Drive Operational Efficiency and Customer Loyalty

Chart 3 - Forecast Value Sales 2020-2030

Chart 4 - Forecast Value Sales by Category 2025-2030

COMPETITIVE LANDSCAPE

Chart 5 - Analyst Insight for Vending

Costa Express Expands Tea and Coffee to Strengthen Premium Appeal

Chart 6 - Company Shares 2025

Chart 7 - Brand Shares 2025

ECONOMIC CONTEXT

Chart 8 - Economic Context for Vending

Chart 9 - Real Gdp Growth 2020-2030

Chart 10 - Inflation 2020-2030

CONSUMER CONTEXT

Chart 11 - Consumer Context for Vending

Chart 12 - Population 2020-2030

Chart 13 - Population by Generation 2025

COUNTRY REPORTS DISCLAIMER

Retail in the United Kingdom - Industry Overview

EXECUTIVE SUMMARY

2025 Developments

KEY DATA INSIGHTS

KEY INDUSTRY TRENDS

Chart 14 - Key Industry Trends for Retail

INDUSTRY PERFORMANCE

Tesco Repositions Pricing to Counter Discounter Gains

Retail E-Commerce Sets a New Standard for Everyday Shopping

Tiktok Shop Drives Discovery-Commerce and Resets Retail Strategies

Chart 15 - Tiktok Shop Redefines Uk Online Retail as Social Commerce Goes Mainstream in 2025

Chart 16 - Value Sales 2020-2030

Chart 17 - Value Sales by Category 2025

WHAT'S NEXT?

Amazon and Tiktok Shop Drive a Rapid Shift to Value and Convenience

Experiential Stores and Ai-Powered Journeys Reshape Shopping Missions

Chart 18 - Forecast Value Sales 2020-2030

Chart 19 - Forecast Value Sales by Category 2025-2030

COMPETITIVE LANDSCAPE

Chart 20 - Analyst Insight for Retail

Amazon'S Rapid Ascent and Lidl'S Expansion Reshape Competitive Balance

Chart 21 - Company Shares 2025

Chart 22 - Brand Shares 2025

Chart 23 - Waitrose Unveils "Home of Food Lovers" – a Next Generation Experiential Grocery Concept

Chart 24 - B&Q Pioneers Click-And-Collect Marketplace to Streamline Omnichannel Shopping

OPERATING ENVIRONMENT

Informal Retail

Opening Hours for Physical Retail

Chart 25 - Standard Opening Hours by Channel Type 2025

Seasonality

Valentine's Day

International Women's Day

Easter

Back-to-school

Black Friday

Christmas

ECONOMIC CONTEXT

Chart 26 - Economic Context for Retail

Chart 27 - Real Gdp Growth 2020-2030

Chart 28 - Inflation 2020-2030

CONSUMER CONTEXT

Chart 29 - Consumer Context for Retail

Chart 30 - Population 2020-2030

Chart 31 - Population by Generation 2025

COUNTRY REPORTS DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with

country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/vending-in-the-united-kingdom/report.