



Eyewear in South Africa

February 2026

Table of Contents

Eyewear in South Africa

EXECUTIVE SUMMARY

Eyewear in 2025: The big picture

2025 key trends

Competitive landscape

Retail developments

What next for eyewear?

MARKET DATA

Table 1 - Sales of Eyewear by Category: Volume 2020-2025

Table 2 - Sales of Eyewear by Category: Value 2020-2025

Table 3 - Sales of Eyewear by Category: % Volume Growth 2020-2025

Table 4 - Sales of Eyewear by Category: % Value Growth 2020-2025

Table 5 - NBO Company Shares of Eyewear: % Value 2020-2024

Table 6 - LBN Brand Shares of Eyewear: % Value 2021-2024

Table 7 - Distribution of Eyewear by Format: % Value 2020-2025

Table 8 - Forecast Sales of Eyewear by Category: Volume 2025-2030

Table 9 - Forecast Sales of Eyewear by Category: Value 2025-2030

Table 10 - Forecast Sales of Eyewear by Category: % Volume Growth 2025-2030

Table 11 - Forecast Sales of Eyewear by Category: % Value Growth 2025-2030

DISCLAIMER

SOURCES

Summary 1 - Research Sources

Contact Lenses and Solutions in South Africa

KEY DATA FINDINGS

2025 DEVELOPMENTS

Younger users ensure steady demand for contact lenses into adulthood

CooperVision builds its lead ahead of international players

Private label offers more affordable contact lenses

PROSPECTS AND OPPORTUNITIES

Lifestyle choices among younger consumers will continue driving demand

Local consumers increasingly considering LASIK eye surgery

Consumers increasingly turn to e-commerce to purchase contact lenses

CATEGORY DATA

Table 12 - Sales of Contact Lenses by Category: Volume 2020-2025

Table 13 - Sales of Contact Lenses by Category: Value 2020-2025

Table 14 - Sales of Contact Lenses by Category: % Volume Growth 2020-2025

Table 15 - Sales of Contact Lenses by Category: % Value Growth 2020-2025

Table 16 - Sales of Contact Lens Solutions: Value 2020-2025

Table 17 - Sales of Contact Lens Solutions: % Value Growth 2020-2025

Table 18 - Sales of Contact Lenses by Type: % Value 2020-2025

Table 19 - Sales of Daily Disposable Lenses (DD) by Material: % Value 2020-2025

Table 20 - Sales of Daily Disposable Lenses (DD) by Condition: % Value 2020-2025

Table 21 - Sales of Frequent Replacement Lenses (FRP) by Material: % Value 2020-2025

Table 22 - Sales of Frequent Replacement Lenses (FRP) by Condition: % Value 2020-2025

Table 23 - NBO Company Shares of Contact Lenses: % Value 2020-2024

Table 24 - LBN Brand Shares of Contact Lenses: % Value 2021-2024

Table 25 - Distribution of Contact Lenses by Format: % Value 2020-2025

Table 26 - Distribution of Contact Lens Solutions by Format: % Value 2020-2025

Table 27 - Forecast Sales of Contact Lenses by Category: Volume 2025-2030

Table 28 - Forecast Sales of Contact Lenses by Category: Value 2025-2030

Table 29 - Forecast Sales of Contact Lenses by Category: % Volume Growth 2025-2030

Table 30 - Forecast Sales of Contact Lenses by Category: % Value Growth 2025-2030

Table 31 - Forecast Sales of Contact Lens Solutions: Value 2025-2030

Table 32 - Forecast Sales of Contact Lens Solutions: % Value Growth 2025-2030

Spectacles in South Africa

KEY DATA FINDINGS

2025 DEVELOPMENTS

Bouyant performance for spectacles in 2025

Essilor leads, but consumers continue to seek more affordable spectacles

Low preventive eye care and limited myopia control uptake among South African households

PROSPECTS AND OPPORTUNITIES

Optimistic forecast, but South Africans will continue seeking more affordable options

Optical stores will continue to be the main purchasing channel

Specsavers' offer of free spectacles for children could boost uptake

CATEGORY DATA

Table 33 - Sales of Spectacles by Category: Volume 2020-2025

Table 34 - Sales of Spectacles by Category: Value 2020-2025

Table 35 - Sales of Spectacles by Category: % Volume Growth 2020-2025

Table 36 - Sales of Spectacles by Category: % Value Growth 2020-2025

Table 37 - Sales of Spectacle Lenses by Type: % Value 2020-2025

Table 38 - NBO Company Shares of Spectacles: % Value 2020-2024

Table 39 - LBN Brand Shares of Spectacles: % Value 2021-2024

Table 40 - Distribution of Spectacles by Format: % Value 2020-2025

Table 41 - Forecast Sales of Spectacles by Category: Volume 2025-2030

Table 42 - Forecast Sales of Spectacles by Category: Value 2025-2030

Table 43 - Forecast Sales of Spectacles by Category: % Volume Growth 2025-2030

Table 44 - Forecast Sales of Spectacles by Category: % Value Growth 2025-2030

Sunglasses in South Africa

KEY DATA FINDINGS

2025 DEVELOPMENTS

Economic pressures shape sunglasses trends and consumer choices in South Africa

Luxottica maintains lead as promotions drive sunglass sales

Chinese e-commerce players appeal to cost-conscious consumers

PROSPECTS AND OPPORTUNITIES

E-commerce and change in consumer shopping habits

Influx of tourists to South Africa could benefit luxury sunglasses

Sunglass Hut expands its reach via Woolworths

CATEGORY DATA

Table 45 - Sales of Sunglasses: Volume 2020-2025

Table 46 - Sales of Sunglasses: Value 2020-2025

Table 47 - Sales of Sunglasses: % Volume Growth 2020-2025

Table 48 - Sales of Sunglasses: % Value Growth 2020-2025

Table 49 - NBO Company Shares of Sunglasses: % Value 2020-2024

Table 50 - LBN Brand Shares of Sunglasses: % Value 2021-2024

Table 51 - Distribution of Sunglasses by Format: % Value 2020-2025

Table 52 - Forecast Sales of Sunglasses: Volume 2025-2030

Table 53 - Forecast Sales of Sunglasses: Value 2025-2030

Table 54 - Forecast Sales of Sunglasses: % Volume Growth 2025-2030

Table 55 - Forecast Sales of Sunglasses: % Value Growth 2025-2030

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/eyewear-in-south-africa/report.