

# Beauty and Personal Care in the United Arab Emirates

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# Beauty and Personal Care in the United Arab Emirates

#### **EXECUTIVE SUMMARY**

Beauty and personal care in 2024: The big picture

2024 key trends

Competitive landscape

Retail developments

What next for beauty and personal care?

#### MARKET DATA

- Table 1 Sales of Beauty and Personal Care by Category: Value 2019-2024
- Table 2 Sales of Beauty and Personal Care by Category: % Value Growth 2019-2024
- Table 3 GBO Company Shares of Beauty and Personal Care: % Value 2020-2024
- Table 4 NBO Company Shares of Beauty and Personal Care: % Value 2020-2024
- Table 5 LBN Brand Shares of Beauty and Personal Care: % Value 2021-2024
- Table 6 Penetration of Private Label in Beauty and Personal Care by Category: % Value 2019-2024
- Table 7 Distribution of Beauty and Personal Care by Format: % Value 2019-2024
- Table 8 Distribution of Beauty and Personal Care by Format and Category: % Value 2024
- Table 9 Forecast Sales of Beauty and Personal Care by Category: Value 2024-2029
- Table 10 Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2024-2029

#### DISCLAIMER

#### **SOURCES**

Summary 1 - Research Sources

# Baby and Child-Specific Products in the United Arab Emirates

# **KEY DATA FINDINGS**

# 2024 DEVELOPMENTS

Parents lean towards premium brands

Johnson's Baby benefits from extensive distribution and high levels of brand recognition

Pharmacies benefits from importance of expert advice in baby and child-specific products

# PROSPECTS AND OPPORTUNITIES

Innovation tailored to local needs

Potential for premium development

Online expansion to influence store-based offer

# CATEGORY DATA

- Table 11 Sales of Baby and Child-specific Products by Category: Value 2019-2024
- Table 12 Sales of Baby and Child-specific Products by Category: % Value Growth 2019-2024
- Table 13 Sales of Baby and Child-specific Products by Premium vs Mass: % Value 2019-2024
- Table 14 NBO Company Shares of Baby and Child-specific Products: % Value 2020-2024
- Table 15 LBN Brand Shares of Baby and Child-specific Products: % Value 2021-2024
- Table 16 LBN Brand Shares of Baby and Child-specific Skin Care: % Value 2021-2024
- Table 17 LBN Brand Shares of Baby and Child-specific Sun Care: % Value 2021-2024
- Table 18 LBN Brand Shares of Premium Baby and Child-specific Products: % Value 2021-2024
- Table 19 Forecast Sales of Baby and Child-specific Products by Category: Value 2024-2029
- Table 20 Forecast Sales of Baby and Child-specific Products by Category: % Value Growth 2024-2029
- Table 21 Forecast Sales of Baby and Child-specific Products by Premium vs Mass: % Value 2024-2029

# Bath and Shower in the United Arab Emirates

#### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Skinification trend influencing development of bath and shower

Unilever retains clear lead

Grocery retailers key to bath and shower distribution

#### PROSPECTS AND OPPORTUNITIES

Growing emphasis on ingredients

Bar soap to benefit from cost concerns, while more affluent consumers look for status symbols Increasing interest in sustainability

#### **CATEGORY DATA**

- Table 22 Sales of Bath and Shower by Category: Value 2019-2024
- Table 23 Sales of Bath and Shower by Category: % Value Growth 2019-2024
- Table 24 Sales of Bath and Shower by Premium vs Mass: % Value 2019-2024
- Table 25 NBO Company Shares of Bath and Shower: % Value 2020-2024
- Table 26 LBN Brand Shares of Bath and Shower: % Value 2021-2024
- Table 27 LBN Brand Shares of Premium Bath and Shower: % Value 2021-2024
- Table 28 Forecast Sales of Bath and Shower by Category: Value 2024-2029
- Table 29 Forecast Sales of Bath and Shower by Category: % Value Growth 2024-2029
- Table 30 Forecast Sales of Bath and Shower by Premium vs Mass: % Value 2024-2029

#### Colour Cosmetics in the United Arab Emirates

#### **KEY DATA FINDINGS**

# 2024 DEVELOPMENTS

Strong growth for masstige colour cosmetics

Kiko Milano records dynamic performance

Beauty specialists dominates distribution

# PROSPECTS AND OPPORTUNITIES

Colour cosmetics increasingly incorporating skin care properties

Rise of local and regional brands and focus on traditional ingredients

Layering trend to favour lip products

# **CATEGORY DATA**

- Table 31 Sales of Colour Cosmetics by Category: Value 2019-2024
- Table 32 Sales of Colour Cosmetics by Category: % Value Growth 2019-2024
- Table 33 NBO Company Shares of Colour Cosmetics: % Value 2020-2024
- Table 34 LBN Brand Shares of Colour Cosmetics: % Value 2021-2024
- Table 35 LBN Brand Shares of Eye Make-up: % Value 2021-2024
- Table 36 LBN Brand Shares of Facial Make-up: % Value 2021-2024
- Table 37 LBN Brand Shares of Lip Products: % Value 2021-2024
- Table 38 LBN Brand Shares of Nail Products: % Value 2021-2024
- Table 39 LBN Brand Shares of Premium Colour Cosmetics: % Value 2021-2024
- Table 40 Forecast Sales of Colour Cosmetics by Category: Value 2024-2029
- Table 41 Forecast Sales of Colour Cosmetics by Category: % Value Growth 2024-2029

#### Deodorants in the United Arab Emirates

# **KEY DATA FINDINGS**

# 2024 DEVELOPMENTS

Rising hygiene awareness boosts demand

Unilever closes gap on leader

Consumers purchase deodorants alongside groceries

#### PROSPECTS AND OPPORTUNITIES

Increase in exercise to boost demand for deodorants

Growing interest in multi-functional products

Skinification and dermo products to expand in deodorants

#### **CATEGORY DATA**

Table 42 - Sales of Deodorants by Category: Value 2019-2024

Table 43 - Sales of Deodorants by Category: % Value Growth 2019-2024

Table 44 - Sales of Deodorants by Premium vs Mass: % Value 2019-2024

Table 45 - NBO Company Shares of Deodorants: % Value 2020-2024

Table 46 - LBN Brand Shares of Deodorants: % Value 2021-2024

Table 47 - LBN Brand Shares of Premium Deodorants: % Value 2021-2024

Table 48 - Forecast Sales of Deodorants by Category: Value 2024-2029

Table 49 - Forecast Sales of Deodorants by Category: % Value Growth 2024-2029

Table 50 - Forecast Sales of Deodorants by Premium Vs Mass: % Value 2024-2029

# Depilatories in the United Arab Emirates

#### **KEY DATA FINDINGS**

# 2024 DEVELOPMENTS

Hair removers/bleaches remains dominant

Veet retains clear lead

Modern grocery retailers dominate

## PROSPECTS AND OPPORTUNITIES

Growing threat from professional services

Concerns about harsh chemicals

Innovation in waxing

#### **CATEGORY DATA**

Table 51 - Sales of Depilatories by Category: Value 2019-2024

Table 52 - Sales of Depilatories by Category: % Value Growth 2019-2024

Table 53 - Sales of Women's Razors and Blades by Type: % Value Breakdown 2020-2024

Table 54 - NBO Company Shares of Depilatories: % Value 2020-2024

Table 55 - LBN Brand Shares of Depilatories: % Value 2021-2024

Table 56 - Forecast Sales of Depilatories by Category: Value 2024-2029

Table 57 - Forecast Sales of Depilatories by Category: % Value Growth 2024-2029

# Fragrances in the United Arab Emirates

# **KEY DATA FINDINGS**

## 2024 DEVELOPMENTS

Deep-rooted cultural significance

Traditional Arabian brands play key role

Beauty specialists dominates distribution

# PROSPECTS AND OPPORTUNITIES

Local brands look to capitalise on viral trends

Layering trend offers potential, while hair mists and body care products drive consumers to fragrance brands

Working to provide more personalised recommendations

#### **CATEGORY DATA**

- Table 58 Sales of Fragrances by Category: Value 2019-2024
- Table 59 Sales of Fragrances by Category: % Value Growth 2019-2024
- Table 60 NBO Company Shares of Fragrances: % Value 2020-2024
- Table 61 LBN Brand Shares of Fragrances: % Value 2021-2024
- Table 62 LBN Brand Shares of Premium Men's Fragrances: % Value 2021-2024
- Table 63 LBN Brand Shares of Premium Women's Fragrances: % Value 2021-2024
- Table 64 Forecast Sales of Fragrances by Category: Value 2024-2029
- Table 65 Forecast Sales of Fragrances by Category: % Value Growth 2024-2029

#### Hair Care in the United Arab Emirates

## **KEY DATA FINDINGS**

# 2024 DEVELOPMENTS

Growing interest in scalp health

Procter & Gamble retains lead, but sees further share decline

Hypermarkets and supermarkets have key role, while e-commerce grows strongly

#### PROSPECTS AND OPPORTUNITIES

Looking for products tailored to local needs

Blurring the lines between health and hair care

Women's participation in paid workforce presenting opportunities for hair care brands

#### **CATEGORY DATA**

- Table 66 Sales of Hair Care by Category: Value 2019-2024
- Table 67 Sales of Hair Care by Category: % Value Growth 2019-2024
- Table 68 Sales of Hair Care by Premium vs Mass: % Value 2019-2024
- Table 69 NBO Company Shares of Hair Care: % Value 2020-2024
- Table 70 NBO Company Shares of Salon Professional Hair Care: % Value 2020-2024
- Table 71 LBN Brand Shares of Hair Care: % Value 2021-2024
- Table 72 LBN Brand Shares of Colourants: % Value 2021-2024
- Table 73 LBN Brand Shares of Salon Professional Hair Care: % Value 2021-2024
- Table 74 LBN Brand Shares of Styling Agents: % Value 2021-2024
- Table 75 LBN Brand Shares of Premium Hair Care: % Value 2021-2024
- Table 76 Forecast Sales of Hair Care by Category: Value 2024-2029
- Table 77 Forecast Sales of Hair Care by Category: % Value Growth 2024-2029
- Table 78 Forecast Sales of Hair Care by Premium vs Mass: % Value 2024-2029

# Men's Grooming in the United Arab Emirates

# KEY DATA FINDINGS

# 2024 DEVELOPMENTS

Growing interest in high-end products

Leaders lose share

Beauty specialists is the leading channel

# PROSPECTS AND OPPORTUNITIES

Further growth anticipated

Men's spas to expand awareness and support growth

Rise of unisex deodorants threatens development of men's products

#### CATEGORY DATA

- Table 79 Sales of Men's Grooming by Category: Value 2019-2024
- Table 80 Sales of Men's Grooming by Category: % Value Growth 2019-2024
- Table 81 Sales of Men's Razors and Blades by Type: % Value Breakdown 2021-2024
- Table 82 Sales of Men's Skin Care by Type: % Value Breakdown 2021-2024
- Table 83 NBO Company Shares of Men's Grooming: % Value 2020-2024
- Table 84 LBN Brand Shares of Men's Grooming: % Value 2021-2024
- Table 85 LBN Brand Shares of Men's Razors and Blades: % Value 2021-2024
- Table 86 Forecast Sales of Men's Grooming by Category: Value 2024-2029
- Table 87 Forecast Sales of Men's Grooming by Category: % Value Growth 2024-2029

#### Oral Care in the United Arab Emirates

#### **KEY DATA FINDINGS**

# 2024 DEVELOPMENTS

Upmarket shift in demand for toothpaste

Colgate-Palmolive takes the lead, but smaller players thrive

Oral care products purchased alongside groceries

#### PROSPECTS AND OPPORTUNITIES

Continued growth ahead

Health consciousness to shape innovation

Increasing fragmentation of the competitive landscape

# **CATEGORY DATA**

- Table 88 Sales of Oral Care by Category: Value 2019-2024
- Table 89 Sales of Oral Care by Category: % Value Growth 2019-2024
- Table 90 Sales of Toothbrushes by Category: Value 2019-2024
- Table 91 Sales of Toothbrushes by Category: % Value Growth 2019-2024
- Table 92 Sales of Toothpaste by Type: % Value Breakdown 2020-2024
- Table 93 NBO Company Shares of Oral Care: % Value 2020-2024
- Table 94 LBN Brand Shares of Oral Care: % Value 2021-2024
- Table 95 LBN Brand Shares of Mouthwashes/Dental Rinses: % Value 2021-2024
- Table 96 LBN Brand Shares of Toothpaste: % Value 2021-2024
- Table 97 Forecast Sales of Oral Care by Category: Value 2024-2029
- Table 98 Forecast Sales of Oral Care by Category: % Value Growth 2024-2029
- Table 99 Forecast Sales of Toothbrushes by Category: Value 2024-2029
- Table 100 Forecast Sales of Toothbrushes by Category: % Value Growth 2024-2029

# Skin Care in the United Arab Emirates

# **KEY DATA FINDINGS**

# 2024 DEVELOPMENTS

Integration of beauty and wellness

Bioderma continues rise up the rankings to take top spot

Beauty specialists lead, while e-commerce and pharmacies see strong growth

#### PROSPECTS AND OPPORTUNITIES

Growing focus on longevity

Growing focus on local culture and heritage

Mindset makeovers

#### CATEGORY DATA

- Table 101 Sales of Skin Care by Category: Value 2019-2024
- Table 102 Sales of Skin Care by Category: % Value Growth 2019-2024
- Table 103 NBO Company Shares of Skin Care: % Value 2020-2024
- Table 104 LBN Brand Shares of Skin Care: % Value 2021-2024
- Table 105 LBN Brand Shares of Basic Moisturisers: % Value 2021-2024
- Table 106 LBN Brand Shares of Anti-agers: % Value 2021-2024
- Table 107 LBN Brand Shares of Firming Body Care: % Value 2021-2024
- Table 108 LBN Brand Shares of General Purpose Body Care: % Value 2021-2024
- Table 109 LBN Brand Shares of Premium Skin Care: % Value 2021-2024
- Table 110 Forecast Sales of Skin Care by Category: Value 2024-2029
- Table 111 Forecast Sales of Skin Care by Category: % Value Growth 2024-2029

#### Sun Care in the United Arab Emirates

#### **KEY DATA FINDINGS**

# 2024 DEVELOPMENTS

Premium products seeing strong growth

L'Oréal extends lead with fast-growing premium brands

Pharmacies consolidates dominant position in sun care

#### PROSPECTS AND OPPORTUNITIES

Multiple factors to support growth

Tourism exerts strong influence on demand

Ethical considerations to play a growing role in purchasing decisions

#### **CATEGORY DATA**

- Table 112 Sales of Sun Care by Category: Value 2019-2024
- Table 113 Sales of Sun Care by Category: % Value Growth 2019-2024
- Table 114 NBO Company Shares of Sun Care: % Value 2020-2024
- Table 115 LBN Brand Shares of Sun Care: % Value 2021-2024
- Table 116 LBN Brand Shares of Premium Adult Sun Care: % Value 2021-2024
- Table 117 Forecast Sales of Sun Care by Category: Value 2024-2029
- Table 118 Forecast Sales of Sun Care by Category: % Value Growth 2024-2029

# Premium Beauty and Personal Care in the United Arab Emirates

# KEY DATA FINDINGS

# 2024 DEVELOPMENTS

Premium segment benefits from high levels of disposable income

Arab brands lead the way

In-store experience remains key in the premium segment

#### PROSPECTS AND OPPORTUNITIES

Health and wellness trend influencing demand

Increasing focus on personalisation

Social media to continue to rise in importance

# **CATEGORY DATA**

Table 119 - Sales of Premium Beauty and Personal Care by Category: Value 2019-2024

Table 120 - Sales of Premium Beauty and Personal Care by Category: % Value Growth 2019-2024

Table 121 - NBO Company Shares of Premium Beauty and Personal Care: % Value 2020-2024

Table 122 - LBN Brand Shares of Premium Beauty and Personal Care: % Value 2021-2024

Table 123 - Forecast Sales of Premium Beauty and Personal Care by Category: Value 2024-2029

Table 124 - Forecast Sales of Premium Beauty and Personal Care by Category: % Value Growth 2024-2029

# Mass Beauty and Personal Care in the United Arab Emirates

#### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

New brands, e-commerce platforms and private label driving growth Leaders losing share Gradual shift in consumer behaviour

# PROSPECTS AND OPPORTUNITIES

Masstige positioning to spur growth
Growing awareness of products' ingredients
Increasing focus on local sensibilities and preferences

#### CATEGORY DATA

Table 125 - Sales of Mass Beauty and Personal Care by Category: Value 2019-2024

Table 126 - Sales of Mass Beauty and Personal Care by Category: % Value Growth 2019-2024

Table 127 - NBO Company Shares of Mass Beauty and Personal Care: % Value 2020-2024

Table 128 - LBN Brand Shares of Mass Beauty and Personal Care: % Value 2021-2024

Table 129 - Forecast Sales of Mass Beauty and Personal Care by Category: Value 2024-2029

Table 130 - Forecast Sales of Mass Beauty and Personal Care by Category: % Value Growth 2024-2029

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