



Euromonitor  
International

# Full-Service Restaurants in Canada

March 2026

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## Full-Service Restaurants in Canada - Category analysis

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#### 2025 DEVELOPMENTS

Full-service restaurants navigate cost pressures

#### INDUSTRY PERFORMANCE

Positive growth amid lower profit margins

Latin American and North American chains drive growth

Takeaway and delivery reduce costs for consumers

#### WHAT'S NEXT?

FIFA World Cup expected to provide temporary boost to sales

Labour and regulatory changes will impact the industry

Sustainability is a growing expectation

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Recipe Unlimited Corp leads sales

Mr Greek leads growth

Independents maintain lead amid growing competition from large chains

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[Consumer Foodservice in Canada - Industry Overview](#)

### EXECUTIVE SUMMARY

Industry remains resilient amid continuing cost-of-living pressures

### KEY DATA FINDINGS

#### INDUSTRY PERFORMANCE

Tourism and tax relief support growth amid cautious consumer spending

Delivery is core to foodservice

Loyalty programmes serve to strengthen customer retention

#### WHAT'S NEXT?

Tourism, loyalty programmes and digital engagement to drive value growth

Fulfilment will continue to evolve

Smart packaging and circular waste systems will drive foodservice sustainability

## COMPETITIVE LANDSCAPE

Tim Hortons leads Canadian foodservice

Ikea leads growth

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For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/full-service-restaurants-in-canada/report](http://www.euromonitor.com/full-service-restaurants-in-canada/report).