

Baked Goods in Dominican Republic

November 2025

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Baked Goods in Dominican Republic - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Positive picture in 2025

INDUSTRY PERFORMANCE

A growing economy supports value and volume growth Packaged leavened bread registers highest value growth

WHAT'S NEXT?

Continuing growth, supported by increasing purchasing power Growing demand for healthier offerings Government policy pushes health eating

COMPETITIVE LANDSCAPE

Small bakeries continue to account for most value sales Homeados Pepin gains most value share in 2025

CHANNELS

Small local grocers continue to lead distribution Forecourt retailers gain most value share

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Staple Foods in Dominican Republic - Industry Overview

EXECUTIVE SUMMARY

Growing economy boosts consumption and value growth

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Increasing consumer confidence, but consumers still cautious
Affordability still key
Redefining of health shaping trends

WHAT'S NEXT?

Moderate performance over forecast period Rice facing challenges

Focus on heathier positioning

COMPETITIVE LANDSCAPE

Local players have sizeable foothold Private label makes significant gains

CHANNELS

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