

# Breakfast Cereals in Dominican Republic

November 2025

**Table of Contents** 

## Breakfast Cereals in Dominican Republic - Category analysis

#### **KEY DATA FINDINGS**

#### 2025 DEVELOPMENTS

Increasing focus on healthier offerings

#### INDUSTRY PERFORMANCE

Slight fall in volume sales

Hot cereals register both current value and volume growth

#### WHAT'S NEXT?

Muted performance over forecast period

Focos on healthier offerings

Government continues to push healthy eating

#### COMPETITIVE LANDSCAPE

Mercasid continues to lead and gains further value share

Private label gains most value share

#### **CHANNELS**

Supermarkets and hypermarkets continue to gain value share

E-commerce gains most value share in 2025

# **CATEGORY DATA**

- Table 1 Sales of Breakfast Cereals by Category: Volume 2020-2025
- Table 2 Sales of Breakfast Cereals by Category: Value 2020-2025
- Table 3 Sales of Breakfast Cereals by Category: % Volume Growth 2020-2025
- Table 4 Sales of Breakfast Cereals by Category: % Value Growth 2020-2025
- Table 5 NBO Company Shares of Breakfast Cereals: % Value 2021-2025
- Table 6 LBN Brand Shares of Breakfast Cereals: % Value 2022-2025
- Table 7 Distribution of Breakfast Cereals by Format: % Value 2020-2025
- Table 8 Forecast Sales of Breakfast Cereals by Category: Volume 2025-2030
- Table 9 Forecast Sales of Breakfast Cereals by Category: Value 2025-2030
- Table 10 Forecast Sales of Breakfast Cereals by Category: % Volume Growth 2025-2030
- Table 11 Forecast Sales of Breakfast Cereals by Category: % Value Growth 2025-2030

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# Staple Foods in Dominican Republic - Industry Overview

#### **EXECUTIVE SUMMARY**

Growing economy boosts consumption and value growth

#### **KEY DATA FINDINGS**

#### INDUSTRY PERFORMANCE

Increasing consumer confidence, but consumers still cautious

Affordability still key

Redefining of health shaping trends

#### WHAT'S NEXT?

Moderate performance over forecast period

Rice facing challenges

Focus on heathier positioning

#### COMPETITIVE LANDSCAPE

Local players have sizeable foothold Private label makes significant gains

#### **CHANNELS**

Small local grocers and modern grocery retailers both play important role E-commerce making gains

#### MARKET DATA

- Table 12 Sales of Staple Foods by Category: Volume 2020-2025
- Table 13 Sales of Staple Foods by Category: Value 2020-2025
- Table 14 Sales of Staple Foods by Category: % Volume Growth 2020-2025
- Table 15 Sales of Staple Foods by Category: % Value Growth 2020-2025
- Table 16 NBO Company Shares of Staple Foods: % Value 2021-2025
- Table 17 LBN Brand Shares of Staple Foods: % Value 2022-2025
- Table 18 Penetration of Private Label by Category: % Value 2021-2025
- Table 19 Distribution of Staple Foods by Format: % Value 2020-2025
- Table 20 Forecast Sales of Staple Foods by Category: Volume 2025-2030
- Table 21 Forecast Sales of Staple Foods by Category: Value 2025-2030
- Table 22 Forecast Sales of Staple Foods by Category: % Volume Growth 2025-2030
- Table 23 Forecast Sales of Staple Foods by Category: % Value Growth 2025-2030

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#### **SOURCES**

Summary 1 - Research Sources

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