

Breakfast Cereals in Bolivia

November 2025

Table of Contents

Breakfast Cereals in Bolivia - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Shift towards economy packaging amid continuing inflationary pressures

INDUSTRY PERFORMANCE

Breakfast cereal consumption shifts towards economy packaging

Hot cereals shows greatest resilience

WHAT'S NEXT?

Economic climate will favour affordable local brands

Growing interest in plant-based protein will drive inclusion of local organic Andean grains

Children's breakfast cereals remain largely unregulated with regard to nutritional warning labels

COMPETITIVE LANDSCAPE

SIMSA consolidates its position within context of recurring price increases

Emerging player Minoil Ltda registers dynamic performance

CHANNELS

Traditional channel gains relevance amid growing consumer price sensitivity

E-commerce represents niche and fast-growing channel

CATEGORY DATA

Table 1 - Sales of Breakfast Cereals by Category: Volume 2020-2025

Table 2 - Sales of Breakfast Cereals by Category: Value 2020-2025

Table 3 - Sales of Breakfast Cereals by Category: % Volume Growth 2020-2025

Table 4 - Sales of Breakfast Cereals by Category: % Value Growth 2020-2025

Table 5 - NBO Company Shares of Breakfast Cereals: % Value 2021-2025

Table 6 - LBN Brand Shares of Breakfast Cereals: % Value 2022-2025

Table 7 - Distribution of Breakfast Cereals by Format: % Value 2020-2025

Table 8 - Forecast Sales of Breakfast Cereals by Category: Volume 2025-2030

Table 9 - Forecast Sales of Breakfast Cereals by Category: Value 2025-2030

Table 10 - Forecast Sales of Breakfast Cereals by Category: % Volume Growth 2025-2030

Table 11 - Forecast Sales of Breakfast Cereals by Category: % Value Growth 2025-2030

COUNTRY REPORTS DISCLAIMER

Staple Foods in Bolivia - Industry Overview

EXECUTIVE SUMMARY

Inflation and supply challenges drive value growth amid stagnant demand

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Inflation drives value growth amid stagnant demand

Supply chain challenges reshape business priorities

Constrained budgets slow premiumisation

WHAT'S NEXT?

Modest growth anticipated, with affordability remaining key consideration

Health and nutrition trends shape innovation

Sustainability claims will grow in importance

COMPETITIVE LANDSCAPE

Caisy maintains its lead amid growing consumer price sensitivity Players gain momentum through focus on affordability

CHANNELS

Traditional channel strengthens amid economic uncertainty E-commerce remains undeveloped

MARKET DATA

- Table 12 Sales of Staple Foods by Category: Volume 2020-2025
- Table 13 Sales of Staple Foods by Category: Value 2020-2025
- Table 14 Sales of Staple Foods by Category: % Volume Growth 2020-2025
- Table 15 Sales of Staple Foods by Category: % Value Growth 2020-2025
- Table 16 NBO Company Shares of Staple Foods: % Value 2021-2025
- Table 17 LBN Brand Shares of Staple Foods: % Value 2022-2025
- Table 18 Penetration of Private Label by Category: % Value 2021-2025
- Table 19 Distribution of Staple Foods by Format: % Value 2020-2025
- Table 20 Forecast Sales of Staple Foods by Category: Volume 2025-2030
- Table 21 Forecast Sales of Staple Foods by Category: Value 2025-2030
- Table 22 Forecast Sales of Staple Foods by Category: % Volume Growth 2025-2030
- Table 23 Forecast Sales of Staple Foods by Category: % Value Growth 2025-2030

COUNTRY REPORTS DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
 trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
 country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/breakfast-cereals-in-bolivia/report.