



Euromonitor
International

Consumer Foodservice By Location in Hungary

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Table of Contents

KEY DATA FINDINGS

2025 DEVELOPMENTS

Retail locations benefit from delivery platforms and food courts

INDUSTRY PERFORMANCE

Retail best performing location for non-standalone

Positive increase in value sales for standalone

Delivery online ordering continues to gain value share

WHAT'S NEXT?

Retail registers highest value growth, though potential also for standalone

Players need to be adaptable

Changing demographics influence choice of location

COMPETITIVE LANDSCAPE

Large international chains favour retail

CATEGORY DATA

Table 1 - Consumer Foodservice by Location: Units/Outlets 2020-2025

Table 2 - Sales in Consumer Foodservice by Location: Number of Transactions 2020-2025

Table 3 - Sales in Consumer Foodservice by Location: Foodservice Value 2020-2025

Table 4 - Consumer Foodservice by Location: % Units/Outlets Growth 2020-2025

Table 5 - Sales in Consumer Foodservice by Location: % Transaction Growth 2020-2025

Table 6 - Sales in Consumer Foodservice by Location: % Foodservice Value Growth 2020-2025

Table 7 - Consumer Foodservice Through Standalone: Units/Outlets 2020-2025

Table 8 - Sales in Consumer Foodservice Through Standalone: Number of Transactions 2020-2025

Table 9 - Sales in Consumer Foodservice Through Standalone: Foodservice Value 2020-2025

Table 10 - Consumer Foodservice Through Standalone: % Units/Outlets Growth 2020-2025

Table 11 - Sales in Consumer Foodservice Through Standalone: % Transaction Growth 2020-2025

Table 12 - Sales in Consumer Foodservice Through Standalone: % Foodservice Value Growth 2020-2025

Table 13 - Consumer Foodservice Through Leisure: Units/Outlets 2020-2025

Table 14 - Sales in Consumer Foodservice Through Leisure: Number of Transactions 2020-2025

Table 15 - Sales in Consumer Foodservice Through Leisure: Foodservice Value 2020-2025

Table 16 - Consumer Foodservice Through Leisure: % Units/Outlets Growth 2020-2025

Table 17 - Sales in Consumer Foodservice Through Leisure: % Transaction Growth 2020-2025

Table 18 - Sales in Consumer Foodservice Through Leisure: % Foodservice Value Growth 2020-2025

Table 19 - Consumer Foodservice Through Retail: Units/Outlets 2020-2025

Table 20 - Sales in Consumer Foodservice Through Retail: Number of Transactions 2020-2025

Table 21 - Sales in Consumer Foodservice Through Retail: Foodservice Value 2020-2025

Table 22 - Consumer Foodservice Through Retail: % Units/Outlets Growth 2020-2025

Table 23 - Sales in Consumer Foodservice Through Retail: % Transaction Growth 2020-2025

Table 24 - Sales in Consumer Foodservice Through Retail: % Foodservice Value Growth 2020-2025

Table 25 - Consumer Foodservice Through Lodging: Units/Outlets 2020-2025

Table 26 - Sales in Consumer Foodservice Through Lodging: Number of Transactions 2020-2025

Table 27 - Sales in Consumer Foodservice Through Lodging: Foodservice Value 2020-2025

Table 28 - Consumer Foodservice Through Lodging: % Units/Outlets Growth 2020-2025

Table 29 - Sales in Consumer Foodservice Through Lodging: % Transaction Growth 2020-2025

Table 30 - Sales in Consumer Foodservice Through Lodging: % Foodservice Value Growth 2020-2025

Table 31 - Consumer Foodservice Through Travel: Units/Outlets 2020-2025

Table 32 - Sales in Consumer Foodservice Through Travel: Number of Transactions 2020-2025

Table 33 - Sales in Consumer Foodservice Through Travel: Foodservice Value 2020-2025

Table 34 - Consumer Foodservice Through Travel: % Units/Outlets Growth 2020-2025
Table 35 - Sales in Consumer Foodservice Through Travel: % Transaction Growth 2020-2025
Table 36 - Sales in Consumer Foodservice Through Travel: % Foodservice Value Growth 2020-2025
Table 37 - Forecast Consumer Foodservice by Location: Units/Outlets 2025-2030
Table 38 - Forecast Sales in Consumer Foodservice by Location: Number of Transactions 2025-2030
Table 39 - Forecast Sales in Consumer Foodservice by Location: Foodservice Value 2025-2030
Table 40 - Forecast Consumer Foodservice by Location: % Units/Outlets Growth 2025-2030
Table 41 - Forecast Sales in Consumer Foodservice by Location: % Transaction Growth 2025-2030
Table 42 - Forecast Sales in Consumer Foodservice by Location: % Foodservice Value Growth 2025-2030
Table 43 - Forecast Consumer Foodservice Through Standalone: Units/Outlets 2025-2030
Table 44 - Forecast Sales in Consumer Foodservice Through Standalone: Number of Transactions 2025-2030
Table 45 - Forecast Sales in Consumer Foodservice Through Standalone: Foodservice Value 2025-2030
Table 46 - Forecast Consumer Foodservice Through Standalone: % Units/Outlets Growth 2025-2030
Table 47 - Forecast Sales in Consumer Foodservice Through Standalone: % Transaction Growth 2025-2030
Table 48 - Forecast Sales in Consumer Foodservice Through Standalone: % Foodservice Value Growth 2025-2030
Table 49 - Forecast Consumer Foodservice Through Leisure: Units/Outlets 2025-2030
Table 50 - Forecast Sales in Consumer Foodservice Through Leisure: Number of Transactions 2025-2030
Table 51 - Forecast Sales in Consumer Foodservice Through Leisure: Foodservice Value 2025-2030
Table 52 - Forecast Consumer Foodservice Through Leisure: % Units/Outlets Growth 2025-2030
Table 53 - Forecast Sales in Consumer Foodservice Through Leisure: % Transaction Growth 2025-2030
Table 54 - Forecast Sales in Consumer Foodservice Through Leisure: % Foodservice Value Growth 2025-2030
Table 55 - Forecast Consumer Foodservice Through Retail: Units/Outlets 2025-2030
Table 56 - Forecast Sales in Consumer Foodservice Through Retail: Number of Transactions 2025-2030
Table 57 - Forecast Sales in Consumer Foodservice Through Retail: Foodservice Value 2025-2030
Table 58 - Forecast Consumer Foodservice Through Retail: % Units/Outlets Growth 2025-2030
Table 59 - Forecast Sales in Consumer Foodservice Through Retail: % Transaction Growth 2025-2030
Table 60 - Forecast Sales in Consumer Foodservice Through Retail: % Foodservice Value Growth 2025-2030
Table 61 - Forecast Consumer Foodservice Through Lodging: Units/Outlets 2025-2030
Table 62 - Forecast Sales in Consumer Foodservice Through Lodging: Number of Transactions 2025-2030
Table 63 - Forecast Sales in Consumer Foodservice Through Lodging: Foodservice Value 2025-2030
Table 64 - Forecast Consumer Foodservice Through Lodging: % Units/Outlets Growth 2025-2030
Table 65 - Forecast Sales in Consumer Foodservice Through Lodging: % Transaction Growth 2025-2030
Table 66 - Forecast Sales in Consumer Foodservice Through Lodging: % Foodservice Value Growth 2025-2030
Table 67 - Forecast Consumer Foodservice Through Travel: Units/Outlets 2025-2030
Table 68 - Forecast Sales in Consumer Foodservice Through Travel: Number of Transactions 2025-2030
Table 69 - Forecast Sales in Consumer Foodservice Through Travel: Foodservice Value 2025-2030
Table 70 - Forecast Consumer Foodservice Through Travel: % Units/Outlets Growth 2025-2030
Table 71 - Forecast Sales in Consumer Foodservice Through Travel: % Transaction Growth 2025-2030
Table 72 - Forecast Sales in Consumer Foodservice Through Travel: % Foodservice Value Growth 2025-2030

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[Consumer Foodservice in Hungary - Industry Overview](#)

EXECUTIVE SUMMARY

Continuing resilience in challenging environment

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Value sales increase, though profit margins remain under pressure

Delivery online ordering now crucial revenue stream

Experience and loyalty programmes increasingly important

WHAT'S NEXT?

Outlook uncertain

Space for innovation, though traditional still dominates

Increasing focus on sustainability

COMPETITIVE LANDSCAPE

McDonald's continues to lead

Local chain Simon's Burger gains value share

Continuing dynamism

CHANNELS

Chains make gains

Different pricing structure for home delivery, especially from full-service restaurants

MARKET DATA

Table 73 - Units, Transactions and Value Sales in Consumer Foodservice 2020-2025

Table 74 - Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2020-2025

Table 75 - Consumer Foodservice by Independent vs Chained by Type: Units/Outlets 2025

Table 76 - Consumer Foodservice by Independent vs Chained: % Foodservice Value 2020-2025

Table 77 - Sales in Consumer Foodservice by Food vs Drink Split: % Foodservice Value 2020-2025

Table 78 - Sales in Consumer Foodservice by Food vs Drink Split by Type: % Foodservice Value 2025

Table 79 - Sales in Consumer Foodservice by Location: % Foodservice Value 2020-2025

Table 80 - Sales in Consumer Foodservice by Fulfillment: % Foodservice Value 2020-2025

Table 81 - GBO Company Shares in Chained Consumer Foodservice: % Foodservice Value 2021-2025

Table 82 - GBN Brand Shares in Chained Consumer Foodservice: % Foodservice Value 2022-2025

Table 83 - GBN Brand Shares in Chained Consumer Foodservice: Units/Outlets 2025

Table 84 - Forecast Units, Transactions and Value Sales in Consumer Foodservice 2025-2030

Table 85 - Forecast Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2025-2030

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SOURCES

Summary 1 - Research Sources

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