

Baked Goods in Finland

November 2025

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Baked Goods in Finland - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Health concerns and price pressures limit value growth for baked goods in Finland

INDUSTRY PERFORMANCE

Baked goods faces declining value sales amid health trends and price pressures Cakes drives the strongest value growth, supported by ongoing innovations

WHAT'S NEXT?

Premiumisation and upgraded private label ranges are expected to lift baked goods sales in Finland Health-focused innovation is set to shape new product development in baked goods

Domestic origin will strengthen consumer trust and product appeal in baked goods

COMPETITIVE LANDSCAPE

Fazer Leipomot solidifies its leadership through innovation and domestic trust Alfmix Oy leads value growth in 2025, with a diversified Dan Cake portfolio

CHANNELS

Hypermarkets strengthens its lead in baked goods through broad assortments and loyalty programmes Retail e-commerce leads growth in baked goods by offering convenience and choice

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Staple Foods in Finland - Industry Overview

EXECUTIVE SUMMARY

Evolving consumer priorities impact the sales of staple foods in Finland 2025

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Value sales of staple foods decline amid price sensitivity and health driven shifts Sustainability, convenience and flavour profiles influence sales in staple foods in Finland Health and wellness concerns shape buying habits within staple foods in 2025

WHAT'S NEXT?

Premiumisation and home cooking is set to support steady value growth in staple foods Convenience is set to shape staple food innovation across the forecast period Health and wellness is set to accelerate innovation and influence consumer choices

COMPETITIVE LANDSCAPE

S Group strengths its leadership with an extensive portfolio of private label products Meeat Food Tech Oy drives growth through plant-based alternatives

CHANNELS

Hypermarkets maintains its lead in distribution through appealing price points and loyalty schemes Growth for retail e-commerce is driven by a wide product selection and rapid delivery services

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