

Baked Goods in Slovakia

November 2025

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Baked Goods in Slovakia - Category analysis

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2025 DEVELOPMENTS

Retail volumes pick up as shoppers seek value

INDUSTRY PERFORMANCE

Baked goods benefit from lower VAT

Rising demand for convenience and value supports dessert mixes

WHAT'S NEXT?

Stable performance despite challenges from competing goods

Premiumisation to drive value performance

Product innovations are of vital importance in mature category

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Price inflation fuels value growth

Value for money is an enticing prospect for Slovaks

WHAT'S NEXT?

Healthy growth prospects for staple foods

Health-led product developments will drive growth

Modern grocery retailers are key to driving sales

COMPETITIVE LANDSCAPE

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Lidl Slovenská Republika strengthens position with private label range

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