

Breakfast Cereals in Israel

November 2025

Table of Contents

Breakfast Cereals in Israel - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Price hikes remain the biggest driver of current value growth

INDUSTRY PERFORMANCE

Hot cereals shows the fastest development

Health concerns continue to depress demand for children's breakfast cereals

WHAT'S NEXT?

Steady growth in retail volume and current value sales projected

Health-oriented products set to become more popular and widely available

Import reforms should stimulate greater price competition

COMPETITIVE LANDSCAPE

Unilever Israel Ltd still the outright leader in breakfast cereals

Private label lines continue to gain ground

CHANNELS

Discounters remains the most important distribution channel

E-commerce is the most dynamic channel

CATEGORY DATA

Table 1 - Sales of Breakfast Cereals by Category: Volume 2020-2025

Table 2 - Sales of Breakfast Cereals by Category: Value 2020-2025

Table 3 - Sales of Breakfast Cereals by Category: % Volume Growth 2020-2025

Table 4 - Sales of Breakfast Cereals by Category: % Value Growth 2020-2025

Table 5 - NBO Company Shares of Breakfast Cereals: % Value 2021-2025

Table 6 - LBN Brand Shares of Breakfast Cereals: % Value 2022-2025

Table 7 - Distribution of Breakfast Cereals by Format: % Value 2020-2025

Table 8 - Forecast Sales of Breakfast Cereals by Category: Volume 2025-2030

Table 9 - Forecast Sales of Breakfast Cereals by Category: Value 2025-2030

Table 10 - Forecast Sales of Breakfast Cereals by Category: % Volume Growth 2025-2030

Table 11 - Forecast Sales of Breakfast Cereals by Category: % Value Growth 2025-2030

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Staple Foods in Israel - Industry Overview

EXECUTIVE SUMMARY

Staple foods shows a broadly resilient performance in 2025

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Efficacy of import reform policy muted by Red Sea security crisis

Health and wellness trend continues to gain momentum

Foodservice volume sales rebound strongly

WHAT'S NEXT?

Outlook for staple foods is bright on the whole

Rising health-consciousness will remain a key driver of innovation

COMPETITIVE LANDSCAPE

Osem Food Industries Ltd retains the overall lead in 2025 Sanlakol Ltd is the most dynamic player in terms of total value sales growth

CHANNELS

Discounters remains the leading distribution channel

E-commerce gains the most ground of any channel

MARKET DATA

- Table 12 Sales of Staple Foods by Category: Volume 2020-2025
- Table 13 Sales of Staple Foods by Category: Value 2020-2025
- Table 14 Sales of Staple Foods by Category: % Volume Growth 2020-2025
- Table 15 Sales of Staple Foods by Category: % Value Growth 2020-2025
- Table 16 NBO Company Shares of Staple Foods: % Value 2021-2025
- Table 17 LBN Brand Shares of Staple Foods: % Value 2022-2025
- Table 18 Penetration of Private Label by Category: % Value 2020-2025
- Table 19 Distribution of Staple Foods by Format: % Value 2020-2025
- Table 20 Forecast Sales of Staple Foods by Category: Volume 2025-2030
- Table 21 Forecast Sales of Staple Foods by Category: Value 2025-2030
- Table 22 Forecast Sales of Staple Foods by Category: % Volume Growth 2025-2030
- Table 23 Forecast Sales of Staple Foods by Category: % Value Growth 2025-2030

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SOURCES

Summary 1 - Research Sources

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