



Sauces, Dips and Condiments in Lithuania

November 2025

Table of Contents

Sauces, Dips and Condiments in Lithuania - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Soy sauce benefits from rising interest in Asian cuisine

INDUSTRY PERFORMANCE

Unfavourable summer weather impacts demand

Rising popularity of Asian dishes supports growth of soy sauce

WHAT'S NEXT?

New product launches to reignite consumer interest

Limited role of health and wellness

COMPETITIVE LANDSCAPE

Kedainiu Konservu Fabrikas leads with its wide portfolio of economy brands

Maxima expanding its Well Done private label

CHANNELS

Proximity of convenience stores makes them a key channel

Convenience and promotion hunting attract consumers to e-commerce

CATEGORY DATA

Table 1 - Sales of Sauces, Dips and Condiments by Category: Volume 2020-2025

Table 2 - Sales of Sauces, Dips and Condiments by Category: Value 2020-2025

Table 3 - Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2020-2025

Table 4 - Sales of Sauces, Dips and Condiments by Category: % Value Growth 2020-2025

Table 5 - Sales of Liquid Recipe Sauces by Type: % Value 2020-2025

Table 6 - NBO Company Shares of Sauces, Dips and Condiments: % Value 2021-2025

Table 7 - LBN Brand Shares of Sauces, Dips and Condiments: % Value 2022-2025

Table 8 - Distribution of Sauces, Dips and Condiments by Format: % Value 2020-2025

Table 9 - Forecast Sales of Sauces, Dips and Condiments by Category: Volume 2025-2030

Table 10 - Forecast Sales of Sauces, Dips and Condiments by Category: Value 2025-2030

Table 11 - Forecast Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2025-2030

Table 12 - Forecast Sales of Sauces, Dips and Condiments by Category: % Value Growth 2025-2030

COUNTRY REPORTS DISCLAIMER

Cooking Ingredients and Meals in Lithuania - Industry Overview

EXECUTIVE SUMMARY

Softening inflation encourages consumers to spend

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Olive oil shows steady growth

Poor summer impacts barbecue-related products

Sweet spreads is the best performing category

WHAT'S NEXT?

Moderate growth

Limited impact of health and wellness trend

Private label growth

COMPETITIVE LANDSCAPE

Kedainiu Konservu Fabrikas UAB leads

Kasell SA most dynamic

CHANNELS

Supermarkets lead with their extensive network of outlets and strong private label offering

Expansion of convenient e-commerce

MARKET DATA

Table 13 - Sales of Cooking Ingredients and Meals by Category: Volume 2020-2025

Table 14 - Sales of Cooking Ingredients and Meals by Category: Value 2020-2025

Table 15 - Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2020-2025

Table 16 - Sales of Cooking Ingredients and Meals by Category: % Value Growth 2020-2025

Table 17 - NBO Company Shares of Cooking Ingredients and Meals: % Value 2021-2025

Table 18 - LBN Brand Shares of Cooking Ingredients and Meals: % Value 2022-2025

Table 19 - Penetration of Private Label by Category: % Value 2020-2025

Table 20 - Distribution of Cooking Ingredients and Meals by Format: % Value 2020-2025

Table 21 - Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2025-2030

Table 22 - Forecast Sales of Cooking Ingredients and Meals by Category: Value 2025-2030

Table 23 - Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2025-2030

Table 24 - Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2025-2030

COUNTRY REPORTS DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/sauces-dips-and-condiments-in-lithuania/report.