



# Hot Drinks Packaging in Australia

June 2025

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### KEY DATA FINDINGS

#### 2024 DEVELOPMENTS

Declining hot drinks consumption due to cost-of-living pressures affects total packaging volumes in Australia

Brands shift towards sustainable plastic-free solutions

Rising preference for compostable options leads to decline for flexible aluminium/plastic packaging

#### PROSPECTS AND OPPORTUNITIES

Stable hot drinks packaging volumes in the forecast period, but growing demand for artisanal teas and health-oriented beverages to boost relevant packaging

Regulatory ban on single-use plastics across various Australian states will lead to a decline in the use of rigid and flexible plastic

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