



Street Stalls/Kiosks in Ukraine

March 2026

Table of Contents

Street Stalls/Kiosks in Ukraine - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Community-driven growth and modernisation impact street stalls/kiosks in 2025

INDUSTRY PERFORMANCE

Operational flexibility supports continued recovery in Ukraine's street stalls/kiosks

Independent operators drive growth in Ukraine's fragmented street stalls/kiosks category

Affordable and convenient formats sustain demand for street stalls/kiosks

WHAT'S NEXT?

Street stalls/kiosks are set for continued growth driven by affordability and adaptability

Digital payments and mobile ordering are set to accelerate the modernisation of street stalls/kiosks

Premiumisation and new concepts are expected to transform Ukraine's street stalls/kiosks

COMPETITIVE LANDSCAPE

Chudo-Pich strengthens its leadership through franchising and vertically integrated bakery production

Corn House drives growth through its health positioned corn-based concept

Independent operators lead Ukraine's street stalls/kiosks through a local focus and community support

CATEGORY DATA

Table 1 - Street Stalls/Kiosks: Units/Outlets 2020-2025

Table 2 - Sales in Street Stalls/Kiosks: Number of Transactions 2020-2025

Table 3 - Sales in Street Stalls/Kiosks: Foodservice Value 2020-2025

Table 4 - Street Stalls/Kiosks: % Units/Outlets Growth 2020-2025

Table 5 - Sales in Street Stalls/Kiosks: % Transaction Growth 2020-2025

Table 6 - Sales in Street Stalls/Kiosks: % Foodservice Value Growth 2020-2025

Table 7 - GBO Company Shares in Chained Street Stalls/Kiosks: % Foodservice Value 2021-2025

Table 8 - GBN Brand Shares in Chained Street Stalls/Kiosks: % Foodservice Value 2022-2025

Table 9 - Forecast Street Stalls/Kiosks: Units/Outlets 2025-2030

Table 10 - Forecast Sales in Street Stalls/Kiosks: Number of Transactions 2025-2030

Table 11 - Forecast Sales in Street Stalls/Kiosks: Foodservice Value 2025-2030

Table 12 - Forecast Street Stalls/Kiosks: % Units/Outlets Growth 2025-2030

Table 13 - Forecast Sales in Street Stalls/Kiosks: % Transaction Growth 2025-2030

Table 14 - Forecast Sales in Street Stalls/Kiosks: % Foodservice Value Growth 2025-2030

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[Consumer Foodservice in Ukraine - Industry Overview](#)

EXECUTIVE SUMMARY

Ukraine's consumer foodservice sustains growth through resilience and adaptation

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Consumer foodservice sustains value growth despite declining footfall

Delivery and takeaway reinforce their role as structural growth channels

Consumer pragmatism drives value-focused strategies and digital engagement

WHAT'S NEXT?

Consumer foodservice sales in Ukraine are set for sustained growth during market adaptation

Innovation in automation and virtual dining are set to address labour challenges

Sustainability is set to gain momentum as a key trend in consumer foodservice

COMPETITIVE LANDSCAPE

Leading brands sustain top positions through scale, innovation, and diversification

Chin Chin drives the dynamic expansion of Asian cuisine across Ukraine

Notable openings highlight innovation in convenience, plant-based and virtual dining

CHANNELS

Chained operators show resilience while independents lead full-service restaurants

MARKET DATA

Table 15 - Units, Transactions and Value Sales in Consumer Foodservice 2020-2025

Table 16 - Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2020-2025

Table 17 - Consumer Foodservice by Independent vs Chained by Type: Units/Outlets 2025

Table 18 - Consumer Foodservice by Independent vs Chained: % Foodservice Value 2020-2025

Table 19 - Sales in Consumer Foodservice by Food vs Drink Split: % Foodservice Value 2020-2025

Table 20 - Sales in Consumer Foodservice by Food vs Drink Split by Type: % Foodservice Value 2025

Table 21 - Sales in Consumer Foodservice by Location: % Foodservice Value 2020-2025

Table 22 - Sales in Consumer Foodservice by Fulfillment: % Foodservice Value 2020-2025

Table 23 - GBO Company Shares in Chained Consumer Foodservice: % Foodservice Value 2021-2025

Table 24 - GBN Brand Shares in Chained Consumer Foodservice: % Foodservice Value 2022-2025

Table 25 - GBN Brand Shares in Chained Consumer Foodservice: Units/Outlets 2025

Table 26 - Forecast Units, Transactions and Value Sales in Consumer Foodservice 2025-2030

Table 27 - Forecast Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2025-2030

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SOURCES

Summary 1 - Research Sources

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