



RTD Tea in Taiwan

January 2026

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RTD Tea in Taiwan - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Demand becoming more sophisticated

INDUSTRY PERFORMANCE

Barley tea gains traction

Barley tea aligns with consumer trends

WHAT'S NEXT?

Reduced sugar products continue to drive RTD tea

Functional tea with active health benefits

Embracing health and authenticity with unique offerings

COMPETITIVE LANDSCAPE

Vitalon Foods drives RTD tea with Royal Tea Garden and Every Morning Tea

CHANNELS

Diverse distribution channels

Responding to evolving demand

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EXECUTIVE SUMMARY

Health awareness and desire for new flavours shaping demand

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INDUSTRY PERFORMANCE

Health, sustainability and innovation key to growth

Convenience stores key, but e-commerce gaining in importance

Combining sustainability and health

WHAT'S NEXT?

Health to remain a key consideration

Brands adapting to evolving consumer preferences

Sustainability concerns affecting manufacturers' strategies

COMPETITIVE LANDSCAPE

Uni-President Enterprises Corp out in front

Mix of dynamic players and established major brands

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Convenience stores key to distribution

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