



Euromonitor
International

Vending in France

May 2026

Table of Contents

[Vending in France - Category analysis](#)

KEY DATA INSIGHTS

2025 DEVELOPMENTS

Vending Summary

INDUSTRY PERFORMANCE

Employees Returning to Offices Drive Drinks Sales through Automated Convenience Stores

Chart 1 - Value Sales 2020-2030

Chart 2 - Value Sales by Category 2025

WHAT'S NEXT?

Api to Expand Automated Stores to Rural Villages, Reshaping Local Access

Contactless Payments and Connectivity to Drive Higher Quality and Efficiency

Chart 3 - Forecast Value Sales 2020-2030

Chart 4 - Forecast Value Sales by Category 2025-2030

COMPETITIVE LANDSCAPE

Selecta France Cedes Ground as Ivs France Makes Gains in Public Transport

Chart 5 - Company Shares 2025

Chart 6 - Brand Shares 2025

ECONOMIC CONTEXT

Chart 7 - Economic Context for Vending

Chart 8 - Real Gdp Growth 2020-2030

Chart 9 - Inflation 2020-2030

CONSUMER CONTEXT

Chart 10 - Consumer Context for Vending

Chart 11 - Population 2020-2030

Chart 12 - Population by Generation 2025

COUNTRY REPORTS DISCLAIMER

[Retail in France - Industry Overview](#)

EXECUTIVE SUMMARY

2025 Developments

KEY DATA INSIGHTS

KEY INDUSTRY TRENDS

Chart 13 - Key Industry Trends for Retail

INDUSTRY PERFORMANCE

Shein Partners with Bhv?Marais to Restore Shopper Trust after Controversy

Naumy Flash Undercuts Pure Players to Tap into the Fast Fashion Spend

Convenience Stores, Variety Stores and Pet Shops Outperform as Shoppers Demand Flexibility and Value

Chart 14 - Value Sales 2020-2030

Chart 15 - Value Sales by Category 2025

WHAT'S NEXT?

Luxury Brands to Seek Inbound Tourists as Locals Favour Low-Cost Chains

Retail E-Commerce and Discounters to Outpace Hypermarkets in Value Growth

Chart 16 - Forecast Value Sales 2020-2030

Chart 17 - Forecast Value Sales by Category 2025-2030

COMPETITIVE LANDSCAPE

Galec Maintains Lead as Carrefour Gains From Acquisition

New Retail Concepts Accelerate Value-Driven Transformation

Chart 18 - Le Super Tout Nu: "0 waste, 100% taste"

Chart 19 - Company Shares 2025

Chart 20 - Brand Shares 2025

CHANNELS

Informal Retail

Opening Hours for Physical Retail

Summary 1 - Standard Opening Hours by Channel Type 2025

Seasonality

Christmas (Noël)

Back to School (La Rentrée)

Winter and summer sales seasons

ECONOMIC CONTEXT

Chart 21 - Economic Context for Retail

Chart 22 - Real Gdp Growth 2020-2030

Chart 23 - Inflation 2020-2030

CONSUMER CONTEXT

Chart 24 - Consumer Context for Retail

Chart 25 - Population 2020-2030

Chart 26 - Population by Generation 2025

COUNTRY REPORTS DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/vending-in-france/report.