



Confectionery Packaging in Japan

September 2025

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Confectionery Packaging in Japan - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Metal tins lead confectionery packaging growth, driven by premium and gifting trends

Japanese confectionery brands continue to follow established packaging trends

Stable demand, growing preference for small packs and premium tins, and fragmented competition in Japanese confectionery

PROSPECTS AND OPPORTUNITIES

Total confectionery packaging volumes expected to rise, driven by sugar confectionery, small packs, and premium formats

Plastic pouches in small pack sizes poised for growth amid stable demand and fragmented competition

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Confectionery Packaging in Japan - Company Profiles

Packaging Industry in Japan - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2024: The big picture

2024 KEY TRENDS

Sustainability and health demands driving a shift towards portion-controlled, paper-based food packaging

Growth of rPET, metal packaging and paper-based alternatives in Japan's non-alcoholic drinks industry

Convenience, innovation and sustainability drive market shift towards metal cans and bottles in alcoholic drinks packaging

Sustainable packaging innovation and regulatory leadership

Refillable, eco-friendly and compact packaging lead home care innovation

Rise of flexible, eco-friendly and user-friendly formats in Japan

PACKAGING LEGISLATION

Regulatory pressure accelerates sustainable packaging innovation

Impact on manufacturers and cost pass-through to consumers

Reverse vending initiatives open new horizon for cleaner Japan

RECYCLING AND THE ENVIRONMENT

Refillable and reusable packaging solutions from brand owners

Bio-based and recyclable material innovation a new normal

Consumer engagement and eco-labelling continue gaining momentum in Japan

Table 1 - Overview of Packaging Recycling and Recovery in Japan: 2022/2023 and Targets for 2024

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