



Dairy Packaging in Argentina

August 2025

Table of Contents

Dairy Packaging in Argentina - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Declining dairy packaging volumes due to economic instability and challenges from the weather

Nestlé advances sustainability goals with Coffee mate launch in recyclable pouches

Flexible plastic and thin wall plastic dominate due to affordability, but lose share to more sustainable solutions

PROSPECTS AND OPPORTUNITIES

Dairy packaging volumes set to rise amidst improved weather, supportive policies, and farm profitability

Arcor/Danone's pursuit of Mastellone signals potential shift in dairy packaging

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Dairy Packaging in Argentina - Company Profiles

Packaging Industry in Argentina - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2024: The big picture

2024 key trends

Shaped liquid cartons gain share in dairy due to their perceived sustainability and alignment with consumer values

Rigid plastic continues to dominate soft drinks packaging but metal beverage cans double their share

Glass bottles continue to dominate alcoholic drinks packaging but metal beverage cans are gaining ground

Inflation drives shift towards lightweight and polarised pack sizes

HDPE bottles remain popular but are losing ground as refill pack types gain traction in home care

Flexible packaging dominates pet food as metal cans continue lose share

PACKAGING LEGISLATION

New regulations redefine "excessive" nutrients and advertising limits

New regulations standardise labelling for plant-based food

Warning labels influence purchasing decisions under Argentina's FOPL law

RECYCLING AND THE ENVIRONMENT

Soft drinks packaging embraces sustainability with increased use of rPET in 2024

Sustainability pressures driving decline in flexible aluminium/plastic

Beauty and personal care packaging shifts towards sustainability

Table 1 - Overview of Packaging Recycling and Recovery in Argentina: 2022/2023 and Targets for 2024

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