



Euromonitor  
International

# Sauces, Dips and Condiments in Uzbekistan

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## Sauces, Dips and Condiments in Uzbekistan - Category analysis

### KEY DATA FINDINGS

#### 2025 DEVELOPMENTS

Uzbek consumers embrace greater flavour variety

#### INDUSTRY PERFORMANCE

Herbs and spices continues to play central role

Ketchup leads growth

#### WHAT'S NEXT?

Steady growth expected, driven by herbs, spices, and diversified offerings

Health and wellness trends will have limited influence

Government extends zero import duties

#### COMPETITIVE LANDSCAPE

Essen Production AG strengthens leadership through broad portfolio and value positioning

Baltimor Holding gains ground

#### CHANNELS

Small local grocers continue to benefit from accessibility and familiarity

E-commerce sees fastest growth

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## Cooking Ingredients and Meals in Uzbekistan - Industry Overview

### EXECUTIVE SUMMARY

Urbanisation and convenience drive growth

### KEY DATA FINDINGS

#### INDUSTRY PERFORMANCE

Rising prices and shifting lifestyles drive value growth

Retailers turn to private labels to offset price pressures, especially in edible oils

Trend towards greater culinary experimentation

#### WHAT'S NEXT?

Steady growth ahead, driven by convenience

Uzbek government extends zero import duties to support access and price stability

Large modern retailers will continue strengthen their market position through private labels

## COMPETITIVE LANDSCAPE

Chernozemye OOO maintains leadership through strong edible oil brands

Grand Eco Products is the most dynamic player

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Small local grocers retain a dominant presence

E-commerce registers fastest growth, albeit from low base

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