

# Vacuum Cleaners in Australia

December 2025

**Table of Contents** 

## Vacuum Cleaners in Australia - Category analysis

## **KEY DATA FINDINGS**

## 2025 DEVELOPMENTS

Rising demand for cordless and robotic vacuum cleaners

Chart 1 - Key Trends 2025

## INDUSTRY PERFORMANCE

Demand for advanced vacuum formats sustains higher value growth

Need for convenience drives demand for robotic vacuum cleaners

Technological innovation drives premiumisation in vacuum cleaners

## WHAT'S NEXT?

Consumers prioritise automation to enhance home cleaning efficiency

Chart 2 - Analyst Insight

Customisation emerges as a key factor in product selection

Robotic vacuum cleaners set to outperform category driven by desire for smart features

## COMPETITIVE LANDSCAPE

Top players retain dominance as challengers disrupt with smart innovations

Dyson maintains leadership due to brand equity

Roborock accelerates competition in robotic vacuum cleaners through innovation

## **CHANNELS**

Specialist retailers retain channel leadership

E-commerce gains momentum in a hybrid landscape

## **PRODUCTS**

Cordless power and Al integration redefine everyday cleaning

Segmented innovation targets pet owners and urban lifestyles

Chart 3 - Roborock Targets Pet Owners With Saros 10R Robotic Vacuum Cleaner

Smart automation and self-maintenance lead the next wave

Chart 4 - Roborock Launch Supports Shift Towards Smart and Al-Powered Devices

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## Consumer Appliances in Australia - Industry Overview

## EXECUTIVE SUMMARY

How innovation and energy efficiency shape Australian consumer appliance choices

## KEY DATA FINDINGS

Chart 5 - Key Trends 2025

## INDUSTRY PERFORMANCE

Australians seek value, innovation and energy-efficient appliances

Chart 6 - Analyst Insight

Air treatment products continues to make gains, driven by health and wellness concerns Refrigeration appliances drives growth through innovation

## WHAT'S NEXT?

Australians will continue to prioritise innovative appliances offering long-term value

Refrigeration appliances and air treatment products to see further growth

Australians to become increasingly discerning in their purchasing decisions

Chart 7 - Growth Decomposition of Consumer Appliances 2024-2029

## COMPETITIVE LANDSCAPE

Leading brands sustain share through innovation

Strong performance by Dyson as it continues to focus on new launches

## **CHANNELS**

Appliances and electronics specialists leads distribution through expertise

E-commerce gains influence in product discovery and price comparison

#### **PRODUCTS**

Miele and Panasonic drive innovation with eco-friendly designs

Chart 8 - Miele Sets Efficiency Benchmark with 6-Star WELS Dishwasher in 2025

Chart 9 - Panasonic NN-CD88QSQPQ Drives Trading Up in Compact, Multifunctional Microwaves

Roborock revolutionises cleaning with automation and convenience

Chart 10 - Roborock Launches Q10V+ in Australia With Self-Empty Dock and 10,000Pa Suction

#### ECONOMIC CONTEXT

Chart 11 - Real GDP Growth and Inflation 2020-2030

Chart 12 - PEST Analysis in Australia 2025

#### CONSUMER CONTEXT

Chart 13 - Key Insights on Consumers in Australia 2025

Chart 14 - Consumer Landscape in Australia 2025

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## **SOURCES**

Summary 1 - Research Sources

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