



**Euromonitor
International**

Cheese in India

November 2025

Table of Contents

KEY DATA FINDINGS

2025 DEVELOPMENTS

Soft cheese benefits from rising health consciousness, home cooking trend bolsters processed cheese
Competition continues to intensify through growing distribution reach of new-age brands
Small local grocers remain key as modern retailers and e-commerce benefit from greater variety and convenience

PROSPECTS AND OPPORTUNITIES

Processed cheese to drive growth, fuelled by improved consumer awareness and innovation
Soft cheese will see greater proliferation of packaged formats
Government initiatives to aid affordability of packaged cheese offerings

CATEGORY DATA

Table 1 - Sales of Cheese by Category: Volume 2020-2025
Table 2 - Sales of Cheese by Category: Value 2020-2025
Table 3 - Sales of Cheese by Category: % Volume Growth 2020-2025
Table 4 - Sales of Cheese by Category: % Value Growth 2020-2025
Table 5 - Sales of Spreadable Cheese by Type: % Value 2020-2025
Table 6 - Sales of Soft Cheese by Type: % Value 2020-2025
Table 7 - Sales of Hard Cheese by Type: % Value 2020-2025
Table 8 - NBO Company Shares of Cheese: % Value 2021-2025
Table 9 - LBN Brand Shares of Cheese: % Value 2022-2025
Table 10 - Distribution of Cheese by Format: % Value 2020-2025
Table 11 - Forecast Sales of Cheese by Category: Volume 2025-2030
Table 12 - Forecast Sales of Cheese by Category: Value 2025-2030
Table 13 - Forecast Sales of Cheese by Category: % Volume Growth 2025-2030
Table 14 - Forecast Sales of Cheese by Category: % Value Growth 2025-2030

Dairy Products and Alternatives in India - Industry Overview

EXECUTIVE SUMMARY

Dairy products and alternatives in 2025: The big picture
Key trends in 2025
Competitive Landscape
Channel developments
What next for dairy products and alternatives?

MARKET DATA

Table 15 - Sales of Dairy Products and Alternatives by Category: Value 2020-2025
Table 16 - Sales of Dairy Products and Alternatives by Category: % Value Growth 2020-2025
Table 17 - NBO Company Shares of Dairy Products and Alternatives: % Value 2021-2025
Table 18 - LBN Brand Shares of Dairy Products and Alternatives: % Value 2022-2025
Table 19 - Penetration of Private Label by Category: % Value 2020-2025
Table 20 - Distribution of Dairy Products and Alternatives by Format: % Value 2020-2025
Table 21 - Forecast Sales of Dairy Products and Alternatives by Category: Value 2025-2030
Table 22 - Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2025-2030

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/cheese-in-india/report.