

Baked Goods in Israel

November 2025

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Baked Goods in Israel - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Overall demand remains solid despite challenging trading conditions

INDUSTRY PERFORMANCE

Prices continue to rise across baked goods

Unpackaged pastries shows fastest growth in current value sales

WHAT'S NEXT?

Population growth and traditional consumption habits will continue to buoy sales

Health concerns set to exert a greater influence over consumer choices

Proposed US trade deal could drive up input costs

COMPETITIVE LANDSCAPE

Angel Bakery Ltd maintains overall lead in baked goods

Soglowek Nahariya Ltd is the most dynamic performer in value growth terms

CHANNELS

Discounters still the top distribution channel

Baked goods sales via e-commerce continue to rise

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Staple Foods in Israel - Industry Overview

EXECUTIVE SUMMARY

Staple foods shows a broadly resilient performance in 2025

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Efficacy of import reform policy muted by Red Sea security crisis

Health and wellness trend continues to gain momentum

Foodservice volume sales rebound strongly

WHAT'S NEXT?

Outlook for staple foods is bright on the whole

Rising health-consciousness will remain a key driver of innovation

COMPETITIVE LANDSCAPE

Osem Food Industries Ltd retains the overall lead in 2025 Sanlakol Ltd is the most dynamic player in terms of total value sales growth

CHANNELS

Discounters remains the leading distribution channel

E-commerce gains the most ground of any channel

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