

# Asian Speciality Drinks in Singapore

November 2025

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## Asian Speciality Drinks in Singapore - Category analysis

#### **KEY DATA FINDINGS**

#### 2025 DEVELOPMENTS

Asian speciality drinks lose out to modern and healthier alternatives

#### INDUSTRY PERFORMANCE

Asian specialty drinks continue decline as younger consumers prefer modern options Consumers shifting to healthier alternatives

#### WHAT'S NEXT?

Asian specialty drinks set for a further decline

Brands must innovate to meet demand for health-oriented beverages

Convenient, sustainable packaging is essential for attracting urban consumers

#### COMPETITIVE LANDSCAPE

NutriWell retains the lead with ongoing investment in new product development Yeo's and other players also struggle for growth in an evolving market

#### **CHANNELS**

Supermarkets reduce their interest in Asian speciality drinks

Specialist supermarkets and small local grocers carving out a niche in the market

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## Soft Drinks in Singapore - Industry Overview

# EXECUTIVE SUMMARY

Soft drinks sales rise with a focus on health and convenience

## KEY DATA FINDINGS

## INDUSTRY PERFORMANCE

Sales of soft drinks on the rise but players under pressure to adapt to evolving trends Consumers looking for healthier options

Soft drinks continues to benefit from a strong focus on innovation

# WHAT'S NEXT?

Sales set to grow fuelled by evolving consumer preferences and new innovations Consumers expected to lean towards healthier options Convenience and sustainability concerns likely to inform packaging choices

## COMPETITIVE LANDSCAPE

Coca-Cola cements its lead with strong portfolio of brands and products

F&N Foods and Pokka Corp continue to invest in innovative and healthier options

#### CHANNELS

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Retail vs foodservice split

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