



Euromonitor
International

Self-Service Cafeterias in the Czech Republic

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Price sensitivity sustains growth in Czech self-service cafeterias

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Self-service cafeterias benefit from continued price sensitivity among consumers

Chained operators drive growth while independents retain strong value appeal in self-service cafeterias

On-premise dining remains the dominant channel for self-service cafeterias

WHAT'S NEXT?

Self-service cafeterias are expected to remain relevant despite moderating growth prospects

On-premise dining is expected to remain dominant in self-service cafeterias

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Delivery apps continue to shape foodservice fulfilment through competitive promotions

Experiences and loyalty programmes increasingly drive consumer choice

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Consumer foodservice sales are expected to grow due to rising wages and stable inflation

Digitalisation and personalisation are set to drive innovation across the forecast period

Sustainability emerges as a key innovation driver in Czech consumer foodservice

COMPETITIVE LANDSCAPE

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