



Euromonitor
International

Full-Service Restaurants in Belgium

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Full-Service Restaurants in Belgium - Category analysis

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2025 DEVELOPMENTS

Price-driven growth amid challenging consumer habits

INDUSTRY PERFORMANCE

Full-service restaurants see falling customer traffic

Latin American and Italian concepts grow in popularity

Eat-in dominates, while delivery gains momentum

WHAT'S NEXT?

Full-service restaurants face decline amid shifting consumer priorities

Eat-in will remain dominant, but online delivery will continue to expand

Plant-based fine dining will gain traction

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Top Brands leads sales

La Pataterie grows through outlet expansion while Bavet benefits from menu innovation

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Consumer Foodservice in Belgium - Industry Overview

EXECUTIVE SUMMARY

Rising prices and digital convenience impact Belgium's foodservice industry

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INDUSTRY PERFORMANCE

Consumer foodservice shows modest value growth amid decline in transactions

Online delivery gains momentum

Leading operators seek to strengthen customer loyalty

WHAT'S NEXT?

Sluggish performance amid ongoing consumer caution

Innovation will continue apace

Advancement of sustainability initiatives, ahead of EU packaging regulations

COMPETITIVE LANDSCAPE

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For more information on this report, further enquiries can be directed via this link www.euromonitor.com/full-service-restaurants-in-belgium/report.