

# Eyewear in Taiwan

June 2025

**Table of Contents** 

#### Eyewear in Taiwan

### **EXECUTIVE SUMMARY**

Eyewear in 2025: The big picture

2025 key trends

Competitive landscape

Retail developments

What next for eyewear?

#### MARKET DATA

- Table 1 Sales of Eyewear by Category: Volume 2020-2025
- Table 2 Sales of Eyewear by Category: Value 2020-2025
- Table 3 Sales of Eyewear by Category: % Volume Growth 2020-2025
- Table 4 Sales of Eyewear by Category: % Value Growth 2020-2025
- Table 5 NBO Company Shares of Eyewear: % Value 2020-2024
- Table 6 LBN Brand Shares of Eyewear: % Value 2021-2024
- Table 7 Distribution of Eyewear by Format: % Value 2020-2025
- Table 8 Forecast Sales of Eyewear by Category: Volume 2025-2030
- Table 9 Forecast Sales of Eyewear by Category: Value 2025-2030
- Table 10 Forecast Sales of Eyewear by Category: % Volume Growth 2025-2030
- Table 11 Forecast Sales of Eyewear by Category: % Value Growth 2025-2030

#### **DISCLAIMER**

#### **SOURCES**

Summary 1 - Research Sources

## Contact Lenses and Solutions in Taiwan

#### **KEY DATA FINDINGS**

#### 2025 DEVELOPMENTS

Silicone hydrogel lenses is a key driver of growth, offering comfortable, healthy, and convenient vision correction Johnson & Johnson Taiwan Ltd retains its lead, while local player Pegavision invests in innovation High levels of myopia enourage the use of orthokeratology lenses in Taiwan

#### PROSPECTS AND OPPORTUNITIES

Continued innovation within silicone hydrogel lenses is expected to drive growth

Coloured contact lenses are set to gain ground, used as a popular beauty accessory

Formosa Optics launches its sustainability report, as environmental practices will be key over the forecast period

#### **CATEGORY DATA**

- Table 12 Sales of Contact Lenses by Category: Volume 2020-2025
- Table 13 Sales of Contact Lenses by Category: Value 2020-2025
- Table 14 Sales of Contact Lenses by Category: % Volume Growth 2020-2025
- Table 15 Sales of Contact Lenses by Category: % Value Growth 2020-2025
- Table 16 Sales of Contact Lens Solutions: Value 2020-2025
- Table 17 Sales of Contact Lens Solutions: % Value Growth 2020-2025
- Table 18 Sales of Contact Lenses by Type: % Value 2020-2025
- Table 19 Sales of Daily Disposable Lenses (DD) by Material: % Value 2020-2025
- Table 20 Sales of Daily Disposable Lenses (DD) by Condition: % Value 2020-2025
- Table 21 Sales of Frequent Replacement Lenses (FRP) by Material: % Value 2020-2025
- Table 22 Sales of Frequent Replacement Lenses (FRP) by Condition: % Value 2020-2025
- Table 23 NBO Company Shares of Contact Lenses: % Value 2020-2024

- Table 24 LBN Brand Shares of Contact Lenses: % Value 2021-2024
- Table 25 Distribution of Contact Lenses by Format: % Value 2020-2025
- Table 26 Distribution of Contact Lens Solutions by Format: % Value 2020-2025
- Table 27 Forecast Sales of Contact Lenses by Category: Volume 2025-2030
- Table 28 Forecast Sales of Contact Lenses by Category: Value 2025-2030
- Table 29 Forecast Sales of Contact Lenses by Category: % Volume Growth 2025-2030
- Table 30 Forecast Sales of Contact Lenses by Category: % Value Growth 2025-2030
- Table 31 Forecast Sales of Contact Lens Solutions: Value 2025-2030
- Table 32 Forecast Sales of Contact Lens Solutions: % Value Growth 2025-2030

### Spectacles in Taiwan

#### **KEY DATA FINDINGS**

#### 2025 DEVELOPMENTS

Sustained value growth for spectacles, which are increasingly considered a fashion accessory Essilor Taiwan leads spectacles, while second-placed Carl Zeiss records strong growth The continue growth in myopia control lenses drives sales in 2025

#### PROSPECTS AND OPPORTUNITIES

Sales will be driven by the ageing population and digital devices, while refractive surgery challenges growth Optical stores will focus on expertise while department stores and independent brand offer unique designs Innovations will focus on functional eyewear, advanced technologices and Al intergration

#### **CATEGORY DATA**

- Table 33 Sales of Spectacles by Category: Volume 2020-2025
- Table 34 Sales of Spectacles by Category: Value 2020-2025
- Table 35 Sales of Spectacles by Category: % Volume Growth 2020-2025
- Table 36 Sales of Spectacles by Category: % Value Growth 2020-2025
- Table 37 Sales of Spectacle Lenses by Type: % Value 2020-2025
- Table 38 NBO Company Shares of Spectacles: % Value 2020-2024
- Table 39 LBN Brand Shares of Spectacles: % Value 2021-2024
- Table 40 Distribution of Spectacles by Format: % Value 2020-2025
- Table 41 Forecast Sales of Spectacles by Category: Volume 2025-2030
- Table 42 Forecast Sales of Spectacles by Category: Value 2025-2030
- Table 43 Forecast Sales of Spectacles by Category: % Volume Growth 2025-2030
- Table 44 Forecast Sales of Spectacles by Category: % Value Growth 2025-2030

### Sunglasses in Taiwan

## **KEY DATA FINDINGS**

## 2025 DEVELOPMENTS

Fashion trends continue to fuel sales of sunglasses in Taiwan Kering SA retains its leads, however, share is lost to smaller, niche players Taiwan's active lifestyles drives growth for sunglasses designed for sports

## PROSPECTS AND OPPORTUNITIES

Heightened awareness of eye health and demand for fashion accessories is set to support growth Sustainability is set to a crucial focus of players across the forecast period Recycling initiatives will be a key practice in the commitment to sustainability

## CATEGORY DATA

Table 45 - Sales of Sunglasses: Volume 2020-2025

Table 46 - Sales of Sunglasses: Value 2020-2025

Table 47 - Sales of Sunglasses: % Volume Growth 2020-2025

Table 48 - Sales of Sunglasses: % Value Growth 2020-2025

Table 49 - NBO Company Shares of Sunglasses: % Value 2020-2024

Table 50 - LBN Brand Shares of Sunglasses: % Value 2021-2024

Table 51 - Distribution of Sunglasses by Format: % Value 2020-2025

Table 52 - Forecast Sales of Sunglasses: Volume 2025-2030

Table 53 - Forecast Sales of Sunglasses: Value 2025-2030

Table 54 - Forecast Sales of Sunglasses: % Volume Growth 2025-2030

Table 55 - Forecast Sales of Sunglasses: % Value Growth 2025-2030

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/eyewear-in-taiwan/report.