

# Sauces, Dips and Condiments in Sweden

November 2025

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## Sauces, Dips and Condiments in Sweden - Category analysis

## **KEY DATA FINDINGS**

## 2025 DEVELOPMENTS

Everyday convenience and bold flavours sustain growth

## INDUSTRY PERFORMANCE

Innovation and flavour exploration boost performance
Barbecue sauces emerge as the most dynamic performer

#### WHAT'S NEXT?

Domestic sourcing and innovation to sustain growth
Health and wellness continue to reshape product development
Sustainability and packaging innovation drive future growth

## COMPETITIVE LANDSCAPE

Santa Maria retains leadership through innovation and strong brand equity Lidl strengthens its position with competitive private label innovation

#### **CHANNELS**

Supermarkets remain the leading retail channel Warehouse clubs bring novelty and value appeal

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## Cooking Ingredients and Meals in Sweden - Industry Overview

# EXECUTIVE SUMMARY

Convenience and health trends sustain growth amid maturity

## **KEY DATA FINDINGS**

## INDUSTRY PERFORMANCE

Product innovation redefines ready meals and cooking solutions

Demand for affordable comfort boosts private label growth

Local sourcing and sustainability shape brand identity

## WHAT'S NEXT?

Convenience and health will remain leading growth drivers

Domestic origin, quality, and ethics to influence competition Retail and e-commerce to enhance accessibility and variety

## COMPETITIVE LANDSCAPE

Orkla maintains leadership through innovation and local trust Vidinge Grönt strengthens its position through fresh innovation

## **CHANNELS**

Supermarkets remain the cornerstone of distribution Warehouse clubs bring novelty and competitive pricing

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