



Soft Drinks Packaging in South Korea

July 2025

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Soft Drinks Packaging in South Korea - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Increasing demand for functional beverages boosts soft drinks packaging
Demand for rPET rises along with targets set by the Ministry of Environment
Brands move towards more sustainable packaging to meet consumer demand

PROSPECTS AND OPPORTUNITIES

Smaller pack sizes set to increase, boosted by on-the-go consumption
Increased measures required to achieve the rPET targets set by 2030

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Soft Drinks Packaging in South Korea - Company Profiles

Packaging Industry in South Korea - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2024: The big picture
2024 key trends
Smaller packs and sustainable materials drive food packaging innovation in South Korea
Recycled materials and label-free bottles lead South Korea's sustainable beverage packaging shift in 2024
Premiumisation and sustainability redefine South Korea's alcoholic drinks packaging
Eco-friendly and refillable packaging takes centre stage in South Korea's beauty industry in 2024
Refillable and user-friendly packaging drives sustainable innovation in South Korea's home care industry in 2024
Convenience and sustainability shape South Korea's pet food packaging

PACKAGING LEGISLATION

Recyclability and recycled content mandates
Deposit return and waste reduction initiatives
Impact on industry and consumers

RECYCLING AND THE ENVIRONMENT

Mandatory recycled content targets
Design for recyclability and label-free packaging
Transparent PET bottle sorting and consumer responsibility
Table 1 - Overview of Packaging Recycling and Recovery in South Korea: 2022/2023 and Targets for 2024

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