



**Euromonitor
International**

Consumer Foodservice By Location in Portugal

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KEY DATA FINDINGS

2025 DEVELOPMENTS

Location-based performance in Portugal's foodservice landscape

INDUSTRY PERFORMANCE

Lodging is most dynamic foodservice location performer in 2025

Standalone locations show resilient value growth in 2025

Retail-integrated foodservice drives outlet expansion

WHAT'S NEXT?

Lodging to further drive value growth through chef-led experiences

Standalone: Rising sales amidst intensifying cost and competitive pressures

Demographic trends set to shape location strategies

COMPETITIVE LANDSCAPE

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Independents lead share in standalone

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Consumer Foodservice in Portugal - Industry Overview

EXECUTIVE SUMMARY

Navigating structural dynamism and competitive pressures in the Portuguese market

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Tourism-driven growth and price increases drive Portugal's foodservice landscape

Evolution of third-party delivery platforms and their impact on Portuguese consumer foodservice

Premiumisation and omnichannel strategies as key drivers

WHAT'S NEXT?

Increasing market polarisation to shaping Portugal's foodservice industry

Digitalisation as a strategic lever

Sustainability rising as a pillar of differentiation

COMPETITIVE LANDSCAPE

Digital engagement and loyalty strategies reinforce leadership of McDonald's

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