



**Euromonitor
International**

Home Video in the US

September 2025

Table of Contents

KEY DATA FINDINGS

2025 DEVELOPMENTS

- OLED TVs drives growth in home video in 2025
- Samsung overtakes TCL to lead a landscape marked by polarisation in pricing
- E-commerce remains favoured channel for home video purchases

PROSPECTS AND OPPORTUNITIES

- Growth in televisions set to remain flat as tariffs create disruptive context
- OLED TVs will see further growth, while LCD options will remain popular with budget-strained consumers
- 8K, mini-LED, and QLED televisions on the horizon with AI set to expand

CATEGORY DATA

- Table 1 - Sales of Home Video by Category: Volume 2020-2025
- Table 2 - Sales of Home Video by Category: Value 2020-2025
- Table 3 - Sales of Home Video by Category: % Volume Growth 2020-2025
- Table 4 - Sales of Home Video by Category: % Value Growth 2020-2025
- Table 5 - Sales of LCD TVs by Network Connectivity: % Retail Volume 2020-2025
- Table 6 - NBO Company Shares of Home Video: % Volume 2021-2025
- Table 7 - LBN Brand Shares of Home Video: % Volume 2022-2025
- Table 8 - Distribution of Home Video by Channel: % Volume 2020-2025
- Table 9 - Forecast Sales of Home Video by Category: Volume 2025-2030
- Table 10 - Forecast Sales of Home Video by Category: Value 2025-2030
- Table 11 - Forecast Sales of Home Video by Category: % Volume Growth 2025-2030
- Table 12 - Forecast Sales of Home Video by Category: % Value Growth 2025-2030
- Table 13 - Forecast Sales of LCD TVs by Network Connectivity: % Retail Volume 2025-2030

Consumer Electronics in the US - Industry Overview

EXECUTIVE SUMMARY

- Consumer electronics in 2025: The big picture
- 2025 key trends
- Competitive landscape
- Channel developments
- What next for consumer electronics?

MARKET DATA

- Table 14 - Sales of Consumer Electronics by Category: Volume 2020-2025
- Table 15 - Sales of Consumer Electronics by Category: Value 2020-2025
- Table 16 - Sales of Consumer Electronics by Category: % Volume Growth 2020-2025
- Table 17 - Sales of Consumer Electronics by Category: % Value Growth 2020-2025
- Table 18 - NBO Company Shares of Consumer Electronics: % Volume 2021-2025
- Table 19 - LBN Brand Shares of Consumer Electronics: % Volume 2022-2025
- Table 20 - Distribution of Consumer Electronics by Channel: % Volume 2020-2025
- Table 21 - Forecast Sales of Consumer Electronics by Category: Volume 2025-2030
- Table 22 - Forecast Sales of Consumer Electronics by Category: Value 2025-2030
- Table 23 - Forecast Sales of Consumer Electronics by Category: % Volume Growth 2025-2030
- Table 24 - Forecast Sales of Consumer Electronics by Category: % Value Growth 2025-2030

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SOURCES

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