

Juice in Egypt

December 2025

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Juice in Egypt - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Price sensitivity drives strong growth in juice drinks

INDUSTRY PERFORMANCE

Rising demand for healthier variants supports 100% Juice Juice drinks perform well given inflationary pressures

WHAT'S NEXT?

Healthy growth in off-trade sales

Leading brands will continue to focus on social media and digital channels

Retail partnerships are on the rise in juice

COMPETITIVE LANDSCAPE

Major juice brands enjoy a prominent position Local brands bring healthier lines to the market

CHANNELS

Grocery retailers remain the primary channel for juice

Retail e-commerce picks up in major cities

CATEGORY DATA

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Soft Drinks in Egypt - Industry Overview

EXECUTIVE SUMMARY

Soft drinks posts a healthy performance

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Soft drinks consumption rises at considerable pace Health and wellness nurtures the premiumisation trend

WHAT'S NEXT?

Egypt's increasing population to drive volume growth Health-led developments will evolve to entice consumers Innovation in flavour combinations and packaging

COMPETITIVE LANDSCAPE

PepsiCo Inc maintains leading position

New player V7 Benefits LLC achieves strong position

CHANNELS

Small local grocers and forecourt retailers are key channels

Retail e-commerce is a key channel

Foodservice vs retail split

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