

Home Improvement in the United Kingdom

June 2025

Table of Contents

Home Improvement in the United Kingdom - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Economic pressures and shifting consumer priorities lead to a decline in the UK home improvement market

Farrow & Ball's commitment to eco-friendly products and digital engagement fuels its growth in 2024

Digital innovation and rapid delivery drive growth in the UK's home improvement e-commerce landscape in 2024

PROSPECTS AND OPPORTUNITIES

Consumer demand for home improvement in the UK in 2025 and the dynamic growth of power tools driven by DIY trends and technological advancements

Innovations like 3D printing, Al-driven design tools, and smart home integration driving personalised and efficient home improvement in the UK Sustainability driving major shifts in the UK home improvement sector towards biodegradable materials and energy efficiency

CATEGORY DATA

- Table 1 Sales of Home Improvement by Category: Value 2019-2024
- Table 2 Sales of Home Improvement by Category: % Value Growth 2019-2024
- Table 3 NBO Company Shares of Home Improvement: % Value 2020-2024
- Table 4 LBN Brand Shares of Home Improvement: % Value 2021-2024
- Table 5 Distribution of Home Improvement by Format: % Value 2019-2024
- Table 6 Forecast Sales of Home Improvement by Category: Value 2024-2029
- Table 7 Forecast Sales of Home Improvement by Category: % Value Growth 2024-2029

Home and Garden in the United Kingdom - Industry Overview

EXECUTIVE SUMMARY

Home and garden in 2024: The big picture

2024 key trends

Competitive landscape

Retail developments

What next for home and garden?

MARKET DATA

- Table 8 Sales of Home and Garden by Category: Value 2019-2024
- Table 9 Sales of Home and Garden by Category: % Value Growth 2019-2024
- Table 10 NBO Company Shares of Home and Garden: % Value 2020-2024
- Table 11 LBN Brand Shares of Home and Garden: % Value 2021-2024
- Table 12 Penetration of Private Label in Home and Garden by Category: % Value 2019-2024
- Table 13 Distribution of Home and Garden by Format: % Value 2019-2024
- Table 14 Distribution of Home and Garden by Format and Category: % Value 2024
- Table 15 Forecast Sales of Home and Garden by Category: Value 2024-2029
- Table 16 Forecast Sales of Home and Garden by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/home-improvement-in-the-united-kingdom/report.