



Euromonitor
International

Consumer Foodservice in the Czech Republic

March 2026

Table of Contents

Consumer Foodservice in the Czech Republic

EXECUTIVE SUMMARY

Price increases and digital adoption drive growth for consumer foodservice in 2025

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Consumer foodservice value sales rise due to price increases and stronger household spending

Delivery apps continue to shape foodservice fulfilment through competitive promotions

Experiences and loyalty programmes increasingly drive consumer choice

WHAT'S NEXT?

Consumer foodservice sales are expected to grow due to rising wages and stable inflation

Digitalisation and personalisation are set to drive innovation across the forecast period

Sustainability emerges as a key innovation driver in Czech consumer foodservice

COMPETITIVE LANDSCAPE

McDonald's CR spol sro leads consumer foodservice as US limited-service chains expand in the Czech Republic

AmRest Sro records growth through ongoing expansion and market campaigns

Crocodile CR and Unipetrol expand while Dominos exits the Czech Republic

CHANNELS

Chained consumer foodservice outpaces independent operators due to digital growth and the recovery of tourism

Innovation in Czech consumer foodservice is driven by technology and operational efficiency

MARKET DATA

Table 1 - Units, Transactions and Value Sales in Consumer Foodservice 2020-2025

Table 2 - Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2020-2025

Table 3 - Consumer Foodservice by Independent vs Chained by Type: Units/Outlets 2025

Table 4 - Consumer Foodservice by Independent vs Chained: % Foodservice Value 2020-2025

Table 5 - Sales in Consumer Foodservice by Food vs Drink Split: % Foodservice Value 2020-2025

Table 6 - Sales in Consumer Foodservice by Food vs Drink Split by Type: % Foodservice Value 2025

Table 7 - Sales in Consumer Foodservice by Location: % Foodservice Value 2020-2025

Table 8 - Sales in Consumer Foodservice by Fulfillment: % Foodservice Value 2020-2025

Table 9 - GBO Company Shares in Chained Consumer Foodservice: % Foodservice Value 2021-2025

Table 10 - GBN Brand Shares in Chained Consumer Foodservice: % Foodservice Value 2022-2025

Table 11 - GBN Brand Shares in Chained Consumer Foodservice: Units/Outlets 2025

Table 12 - Forecast Units, Transactions and Value Sales in Consumer Foodservice 2025-2030

Table 13 - Forecast Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2025-2030

DISCLAIMER

SOURCES

Summary 1 - Research Sources

Cafés/Bars in the Czech Republic

KEY DATA FINDINGS

2025 DEVELOPMENTS

Cafés/bars adapts to economic, seasonal, and consumer trends in 2025

INDUSTRY PERFORMANCE

Cafés record steady expansion due to economic and seasonal influences

Specialist coffee and tea shops thrive as bars/pubs record price-driven growth
Rising prices and convenience shape café/bar service choices

WHAT'S NEXT?

Cafés is expected to benefit from rising wages and evolving consumer preferences, while bars/pubs face outlet decline
Collection is set to gain traction while on-premise occasions remain dominant in cafés/bars
Evolving consumer preferences push cafés/bars to diversify menus and concepts

COMPETITIVE LANDSCAPE

Premium positioning and strong brand recognition sustain AmRest Coffee's leadership in cafés/bars
Expansion, digital innovation and improved consumer spending accelerate growth for AmRest Coffee
Independent venues continue to lead a highly fragmented cafés/bars category

CATEGORY DATA

- Table 14 - Cafés/Bars by Category: Units/Outlets 2020-2025
- Table 15 - Sales in Cafés/Bars by Category: Number of Transactions 2020-2025
- Table 16 - Sales in Cafés/Bars by Category: Foodservice Value 2020-2025
- Table 17 - Cafés/Bars by Category: % Units/Outlets Growth 2020-2025
- Table 18 - Sales in Cafés/Bars by Category: % Transaction Growth 2020-2025
- Table 19 - Sales in Cafés/Bars by Category: % Foodservice Value Growth 2020-2025
- Table 20 - GBO Company Shares in Chained Cafés/Bars: % Foodservice Value 2021-2025
- Table 21 - GBN Brand Shares in Chained Cafés/Bars: % Foodservice Value 2022-2025
- Table 22 - Forecast Cafés/Bars by Category: Units/Outlets 2025-2030
- Table 23 - Forecast Sales in Cafés/Bars by Category: Number of Transactions 2025-2030
- Table 24 - Forecast Sales in Cafés/Bars by Category: Foodservice Value 2025-2030
- Table 25 - Forecast Cafés/Bars by Category: % Units/Outlets Growth 2025-2030
- Table 26 - Forecast Sales in Cafés/Bars by Category: % Transaction Growth 2025-2030
- Table 27 - Forecast Sales in Cafés/Bars by Category: % Foodservice Value Growth 2025-2030

DISCLAIMER

[Full-Service Restaurants in the Czech Republic](#)

KEY DATA FINDINGS

2025 DEVELOPMENTS

Menu price increases and lunch menus drive full-service restaurant growth in the Czech Republic

INDUSTRY PERFORMANCE

Full-service restaurants record moderate value growth driven by pricing and changing consumer habits
Other full-service restaurants drive dynamic growth while European full-service restaurants lead sales
Rising costs shift full-service dining towards occasional experiences and lunch-focused delivery

WHAT'S NEXT?

Full-service restaurant sales are expected to rise as consumer spending and tourism recover
Convenience–value trade-offs will continue to shape full-service restaurant delivery
QR-code ordering and digital payments are transforming full-service restaurant operations

COMPETITIVE LANDSCAPE

Pizenský Prazdroj leads full-service restaurants with diverse branded concepts
Pizenský Prazdroj emerges as the most dynamic player, leveraging beer culture and sustainability initiatives
Independent restaurants lead full-service dining in the Czech Republic

CATEGORY DATA

- Table 28 - Full-Service Restaurants by Category: Units/Outlets 2020-2025

Table 29 - Sales in Full-Service Restaurants by Category: Number of Transactions 2020-2025

Table 30 - Sales in Full-Service Restaurants by Category: Foodservice Value 2020-2025

Table 31 - Full-Service Restaurants by Category: % Units/Outlets Growth 2020-2025

Table 32 - Sales in Full-Service Restaurants by Category: % Transaction Growth 2020-2025

Table 33 - Sales in Full-Service Restaurants by Category: % Foodservice Value Growth 2020-2025

Table 34 - GBO Company Shares in Chained Full-Service Restaurants: % Foodservice Value 2021-2025

Table 35 - GBN Brand Shares in Chained Full-Service Restaurants: % Foodservice Value 2022-2025

Table 36 - Forecast Full-Service Restaurants by Category: Units/Outlets 2025-2030

Table 37 - Forecast Sales in Full-Service Restaurants by Category: Number of Transactions 2025-2030

Table 38 - Forecast Sales in Full-Service Restaurants by Category: Foodservice Value 2025-2030

Table 39 - Forecast Full-Service Restaurants by Category: % Units/Outlets Growth 2025-2030

Table 40 - Forecast Sales in Full-Service Restaurants by Category: % Transaction Growth 2025-2030

Table 41 - Forecast Sales in Full-Service Restaurants by Category: % Foodservice Value Growth 2025-2030

DISCLAIMER

Limited-Service Restaurants in the Czech Republic

KEY DATA FINDINGS

2025 DEVELOPMENTS

Czech limited-service restaurants thrive on convenience, brand strength, and evolving consumer preferences

INDUSTRY PERFORMANCE

Foodservice value sales in limited-service restaurants rise due to macroeconomic factors and network expansion

Chicken limited-service restaurants lead growth due to convenience, branding, and expanding networks

Delivery services continue to grow as convenience outweighs rising costs for many

WHAT'S NEXT?

Improving household finances and convenience trends are set to support growth for limited-service restaurants

Growth for delivery is expected to moderate as price sensitivity eases and competition stabilises

Sustainability and health trends are set to shape consumer preferences in Czech limited-service restaurants

COMPETITIVE LANDSCAPE

McDonald's CR spol sro strengthens its leadership through network expansion, brand recognition, and digital innovation

AmRest strengthens its position through multi-brand scale, network expansion, and promotional initiatives

Chained foodservice operators lead value sales through networks, standardisation, and investment

CATEGORY DATA

Table 42 - Limited-Service Restaurants by Category: Units/Outlets 2020-2025

Table 43 - Sales in Limited-Service Restaurants by Category: Number of Transactions 2020-2025

Table 44 - Sales in Limited-Service Restaurants by Category: Foodservice Value 2020-2025

Table 45 - Limited-Service Restaurants by Category: % Units/Outlets Growth 2020-2025

Table 46 - Sales in Limited-Service Restaurants by Category: % Transaction Growth 2020-2025

Table 47 - Sales in Limited-Service Restaurants by Category: % Foodservice Value Growth 2020-2025

Table 48 - GBO Company Shares in Chained Limited-Service Restaurants: % Foodservice Value 2021-2025

Table 49 - GBN Brand Shares in Chained Limited-Service Restaurants: % Foodservice Value 2022-2025

Table 50 - Forecast Limited-Service Restaurants by Category: Units/Outlets 2025-2030

Table 51 - Forecast Sales in Limited-Service Restaurants by Category: Number of Transactions 2025-2030

Table 52 - Forecast Sales in Limited-Service Restaurants by Category: Foodservice Value 2025-2030

Table 53 - Forecast Limited-Service Restaurants by Category: % Units/Outlets Growth 2025-2030

Table 54 - Forecast Sales in Limited-Service Restaurants by Category: % Transaction Growth 2025-2030

Table 55 - Forecast Sales in Limited-Service Restaurants by Category: % Foodservice Value Growth 2025-2030

DISCLAIMER

Self-Service Cafeterias in the Czech Republic

KEY DATA FINDINGS

2025 DEVELOPMENTS

Price sensitivity sustains growth in Czech self-service cafeterias

INDUSTRY PERFORMANCE

Self-service cafeterias benefit from continued price sensitivity among consumers

Chained operators drive growth while independents retain strong value appeal in self-service cafeterias

On-premise dining remains the dominant channel for self-service cafeterias

WHAT'S NEXT?

Self-service cafeterias are expected to remain relevant despite moderating growth prospects

On-premise dining is expected to remain dominant in self-service cafeterias

Sustainability is set to gain further importance while players source local ingredients

COMPETITIVE LANDSCAPE

Ikea Ceska Republika sro retains its leadership despite slower growth

Dhaba Beas leads growth as the vegetarian self-service concept expands nationwide

Independent self-service cafeterias will remain central, despite chain expansion

CATEGORY DATA

Table 56 - Self-Service Cafeterias: Units/Outlets 2020-2025

Table 57 - Sales in Self-Service Cafeterias: Number of Transactions 2020-2025

Table 58 - Sales in Self-Service Cafeterias: Foodservice Value 2020-2025

Table 59 - Sales in Self-Service Cafeterias: % Units/Outlets Growth 2020-2025

Table 60 - Sales in Self-Service Cafeterias: % Transaction Growth 2020-2025

Table 61 - Sales in Self-Service Cafeterias: % Foodservice Value Growth 2020-2025

Table 62 - GBO Company Shares in Chained Self-Service Cafeterias: % Foodservice Value 2021-2025

Table 63 - GBN Brand Shares in Chained Self-Service Cafeterias: % Foodservice Value 2022-2025

Table 64 - Forecast Self-Service Cafeterias: Units/Outlets 2025-2030

Table 65 - Forecast Sales in Self-Service Cafeterias: Number of Transactions 2025-2030

Table 66 - Forecast Sales in Self-Service Cafeterias: Foodservice Value 2025-2030

Table 67 - Forecast Self-Service Cafeterias: % Units/Outlets Growth 2025-2030

Table 68 - Forecast Sales in Self-Service Cafeterias: % Transaction Growth 2025-2030

Table 69 - Forecast Sales in Self-Service Cafeterias: % Foodservice Value Growth 2025-2030

DISCLAIMER

Street Stalls/Kiosks in the Czech Republic

KEY DATA FINDINGS

2025 DEVELOPMENTS

Independent innovation and on-the-go demand drive growth in Czech street stalls/kiosks

INDUSTRY PERFORMANCE

Economic recovery supports growth for street stalls/kiosks in 2025

Independent operators drive growth in Czech street stalls/kiosks

Takeaway apps reshape value dynamics for street stalls/kiosks

WHAT'S NEXT?

Street stalls/kiosks are set for growth as on-the-go demand recovers
Immediate consumption will remain the core driver for street stalls/kiosks
Innovation in street stalls/kiosks is set to focus on quality, variety, and sustainability

COMPETITIVE LANDSCAPE

Minit Bohemia sro leads street stalls/kiosks with strong brand and product growth
Minit Bohemia sro drives dynamic growth during its 25th anniversary year
Independent stalls/kiosks continue to dominate despite selective chain growth

CATEGORY DATA

Table 70 - Street Stalls/Kiosks: Units/Outlets 2020-2025
Table 71 - Sales in Street Stalls/Kiosks: Number of Transactions 2020-2025
Table 72 - Sales in Street Stalls/Kiosks: Foodservice Value 2020-2025
Table 73 - Street Stalls/Kiosks: % Units/Outlets Growth 2020-2025
Table 74 - Sales in Street Stalls/Kiosks: % Transaction Growth 2020-2025
Table 75 - Sales in Street Stalls/Kiosks: % Foodservice Value Growth 2020-2025
Table 76 - GBO Company Shares in Chained Street Stalls/Kiosks: % Foodservice Value 2021-2025
Table 77 - GBN Brand Shares in Chained Street Stalls/Kiosks: % Foodservice Value 2022-2025
Table 78 - Forecast Street Stalls/Kiosks: Units/Outlets 2025-2030
Table 79 - Forecast Sales in Street Stalls/Kiosks: Number of Transactions 2025-2030
Table 80 - Forecast Sales in Street Stalls/Kiosks: Foodservice Value 2025-2030
Table 81 - Forecast Street Stalls/Kiosks: % Units/Outlets Growth 2025-2030
Table 82 - Forecast Sales in Street Stalls/Kiosks: % Transaction Growth 2025-2030
Table 83 - Forecast Sales in Street Stalls/Kiosks: % Foodservice Value Growth 2025-2030

DISCLAIMER

[Consumer Foodservice By Location in the Czech Republic](#)

KEY DATA FINDINGS

2025 DEVELOPMENTS

Leisure and standalone consumer foodservice benefit from rising consumer spending

INDUSTRY PERFORMANCE

Leisure venues drive the fastest growth as consumer spending rises
Standalone outlets record value growth driven by pricing and selective consumer spend
Delivery gains traction in standalone outlets due to convenience and competitive promotions

WHAT'S NEXT?

Consumer foodservice through leisure is set to lead non-standalone foodservice growth
Standalone foodservice is set for steady growth as consumer spending rises
Cost pressures and labour shortages will challenge consumer foodservice while opportunities emerge
Demographic shifts are expected to influence consumer foodservice demand across locations

COMPETITIVE LANDSCAPE

McDonald's leads non-standalone foodservice with strong presence and digital investment
A dense network and strong brand recognition sees McDonald's leads standalone foodservice

CATEGORY DATA

Table 84 - Consumer Foodservice by Location: Units/Outlets 2020-2025
Table 85 - Sales in Consumer Foodservice by Location: Number of Transactions 2020-2025
Table 86 - Sales in Consumer Foodservice by Location: Foodservice Value 2020-2025
Table 87 - Consumer Foodservice by Location: % Units/Outlets Growth 2020-2025

Table 88 - Sales in Consumer Foodservice by Location: % Transaction Growth 2020-2025

Table 89 - Sales in Consumer Foodservice by Location: % Foodservice Value Growth 2020-2025

Table 90 - Consumer Foodservice Through Standalone: Units/Outlets 2020-2025

Table 91 - Sales in Consumer Foodservice Through Standalone: Number of Transactions 2020-2025

Table 92 - Sales in Consumer Foodservice Through Standalone: Foodservice Value 2020-2025

Table 93 - Consumer Foodservice Through Standalone: % Units/Outlets Growth 2020-2025

Table 94 - Sales in Consumer Foodservice Through Standalone: % Transaction Growth 2020-2025

Table 95 - Sales in Consumer Foodservice Through Standalone: % Foodservice Value Growth 2020-2025

Table 96 - Consumer Foodservice Through Leisure: Units/Outlets 2020-2025

Table 97 - Sales in Consumer Foodservice Through Leisure: Number of Transactions 2020-2025

Table 98 - Sales in Consumer Foodservice Through Leisure: Foodservice Value 2020-2025

Table 99 - Consumer Foodservice Through Leisure: % Units/Outlets Growth 2020-2025

Table 100 - Sales in Consumer Foodservice Through Leisure: % Transaction Growth 2020-2025

Table 101 - Sales in Consumer Foodservice Through Leisure: % Foodservice Value Growth 2020-2025

Table 102 - Consumer Foodservice Through Retail: Units/Outlets 2020-2025

Table 103 - Sales in Consumer Foodservice Through Retail: Number of Transactions 2020-2025

Table 104 - Sales in Consumer Foodservice Through Retail: Foodservice Value 2020-2025

Table 105 - Consumer Foodservice Through Retail: % Units/Outlets Growth 2020-2025

Table 106 - Sales in Consumer Foodservice Through Retail: % Transaction Growth 2020-2025

Table 107 - Sales in Consumer Foodservice Through Retail: % Foodservice Value Growth 2020-2025

Table 108 - Consumer Foodservice Through Lodging: Units/Outlets 2020-2025

Table 109 - Sales in Consumer Foodservice Through Lodging: Number of Transactions 2020-2025

Table 110 - Sales in Consumer Foodservice Through Lodging: Foodservice Value 2020-2025

Table 111 - Consumer Foodservice Through Lodging: % Units/Outlets Growth 2020-2025

Table 112 - Sales in Consumer Foodservice Through Lodging: % Transaction Growth 2020-2025

Table 113 - Sales in Consumer Foodservice Through Lodging: % Foodservice Value Growth 2020-2025

Table 114 - Consumer Foodservice Through Travel: Units/Outlets 2020-2025

Table 115 - Sales in Consumer Foodservice Through Travel: Number of Transactions 2020-2025

Table 116 - Sales in Consumer Foodservice Through Travel: Foodservice Value 2020-2025

Table 117 - Consumer Foodservice Through Travel: % Units/Outlets Growth 2020-2025

Table 118 - Sales in Consumer Foodservice Through Travel: % Transaction Growth 2020-2025

Table 119 - Sales in Consumer Foodservice Through Travel: % Foodservice Value Growth 2020-2025

Table 120 - Forecast Consumer Foodservice by Location: Units/Outlets 2025-2030

Table 121 - Forecast Sales in Consumer Foodservice by Location: Number of Transactions 2025-2030

Table 122 - Forecast Sales in Consumer Foodservice by Location: Foodservice Value 2025-2030

Table 123 - Forecast Consumer Foodservice by Location: % Units/Outlets Growth 2025-2030

Table 124 - Forecast Sales in Consumer Foodservice by Location: % Transaction Growth 2025-2030

Table 125 - Forecast Sales in Consumer Foodservice by Location: % Foodservice Value Growth 2025-2030

Table 126 - Forecast Consumer Foodservice Through Standalone: Units/Outlets 2025-2030

Table 127 - Forecast Sales in Consumer Foodservice Through Standalone: Number of Transactions 2025-2030

Table 128 - Forecast Sales in Consumer Foodservice Through Standalone: Foodservice Value 2025-2030

Table 129 - Forecast Consumer Foodservice Through Standalone: % Units/Outlets Growth 2025-2030

Table 130 - Forecast Sales in Consumer Foodservice Through Standalone: % Transaction Growth 2025-2030

Table 131 - Forecast Sales in Consumer Foodservice Through Standalone: % Foodservice Value Growth 2025-2030

Table 132 - Forecast Consumer Foodservice Through Leisure: Units/Outlets 2025-2030

Table 133 - Forecast Sales in Consumer Foodservice Through Leisure: Number of Transactions 2025-2030

Table 134 - Forecast Sales in Consumer Foodservice Through Leisure: Foodservice Value 2025-2030

Table 135 - Forecast Consumer Foodservice Through Leisure: % Units/Outlets Growth 2025-2030

Table 136 - Forecast Sales in Consumer Foodservice Through Leisure: % Transaction Growth 2025-2030

Table 137 - Forecast Sales in Consumer Foodservice Through Leisure: % Foodservice Value Growth 2025-2030

Table 138 - Forecast Consumer Foodservice Through Retail: Units/Outlets 2025-2030

Table 139 - Forecast Sales in Consumer Foodservice Through Retail: Number of Transactions 2025-2030

Table 140 - Forecast Sales in Consumer Foodservice Through Retail: Foodservice Value 2025-2030
Table 141 - Forecast Consumer Foodservice Through Retail: % Units/Outlets Growth 2025-2030
Table 142 - Forecast Sales in Consumer Foodservice Through Retail: % Transaction Growth 2025-2030
Table 143 - Forecast Sales in Consumer Foodservice Through Retail: % Foodservice Value Growth 2025-2030
Table 144 - Forecast Consumer Foodservice Through Lodging: Units/Outlets 2025-2030
Table 145 - Forecast Sales in Consumer Foodservice Through Lodging: Number of Transactions 2025-2030
Table 146 - Forecast Sales in Consumer Foodservice Through Lodging: Foodservice Value 2025-2030
Table 147 - Forecast Consumer Foodservice Through Lodging: % Units/Outlets Growth 2025-2030
Table 148 - Forecast Sales in Consumer Foodservice Through Lodging: % Transaction Growth 2025-2030
Table 149 - Forecast Sales in Consumer Foodservice Through Lodging: % Foodservice Value Growth 2025-2030
Table 150 - Forecast Consumer Foodservice Through Travel: Units/Outlets 2025-2030
Table 151 - Forecast Sales in Consumer Foodservice Through Travel: Number of Transactions 2025-2030
Table 152 - Forecast Sales in Consumer Foodservice Through Travel: Foodservice Value 2025-2030
Table 153 - Forecast Consumer Foodservice Through Travel: % Units/Outlets Growth 2025-2030
Table 154 - Forecast Sales in Consumer Foodservice Through Travel: % Transaction Growth 2025-2030
Table 155 - Forecast Sales in Consumer Foodservice Through Travel: % Foodservice Value Growth 2025-2030

DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/consumer-foodservice-in-the-czech-republic/report.