

Ingredion Inc in Ingredients

November 2025

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Dip in sales due to South Korean divestment and lower corn costs

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Food continues to account for more than half of group revenues

Food dominates sales in Texture & Healthful Solutions

EXPOSURE TO FUTURE GROWTH

Algerian sugar tax drives need for reformulation in Middle East and Africa Sugar reduction in soft drinks offers potential for strong forecast period growth

COMPETITIVE POSITIONING

Alternative products enable company to stand out in the major US market Increasing sales expected for ingredients across all main end-use markets Ingredient teams up with AGRANA for JV starch production in Romania

STARCHES

Asia Pacific dominates starches, Middle East and Africa most dynamic Packaged food dominates starches sales
Packaged food dominates modified starches sales
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Key findings

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