

Lodging (Destination) in Brazil

September 2025

Table of Contents

Lodging (Destination) in Brazil - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Luxury and upscale hotels drive growth despite challenges

Diverse formats and short-term rentals reshape lodging

PROSPECTS AND OPPORTUNITIES

Business travel and digitalisation support continued growth

Short-term rentals expand under regulation, luxury seeks cultural immersion

CATEGORY DATA

Table 1 - Lodging (Destination) Sales: Value 2020-2025

Table 2 - Lodging (Destination) Online Sales: Value 2020-2025

Table 3 - Hotels Sales: Value 2020-2025

Table 4 - Hotels Online Sales: Value 2020-2025

Table 5 - Other Lodging Sales: Value 2020-2025

Table 6 - Other Lodging Online Sales: Value 2020-2025

Table 7 - Lodging (Destination) Outlets: Units 2020-2025

Table 8 - Lodging (Destination) Rooms: Number of Rooms 2020-2025

Table 9 - Lodging (Destination) by Incoming vs Domestic: % Value 2020-2025

Table 10 - Hotels NBO Company Shares: % Value 2020-2024

Table 11 - Hotel Brands by Key Performance Indicators 2025

Table 12 - Forecast Lodging (Destination) Sales: Value 2025-2030

Table 13 - Forecast Lodging (Destination) Online Sales: Value 2025-2030

Table 14 - Forecast Hotels Sales: Value 2025-2030

Table 15 - Forecast Hotels Online Sales: Value 2025-2030

Table 16 - Forecast Other Lodging Sales: Value 2025-2030

Table 17 - Forecast Other Lodging Online Sales: Value 2025-2030

Table 18 - Forecast Lodging (Destination) Outlets: Units 2025-2030

Travel in Brazil - Industry Overview

EXECUTIVE SUMMARY

Travel in 2025: The Big Picture

Airlines: Key trends
Hotels: Key trends
Booking: Key trends
What next for travel?

MARKET DATA

Table 19 - Surface Travel Modes Sales: Value 2020-2025

Table 20 - Surface Travel Modes Online Sales: Value 2020-2025

Table 21 - Forecast Surface Travel Modes Sales: Value 2025-2030

Table 22 - Forecast Surface Travel Modes Online Sales: Value 2025-2030

Table 23 - In-Destination Spending: Value 2020-2025

Table 24 - Forecast In-Destination Spending: Value 2025-2030

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/lodging-destination-in-brazil/report.