

Processed Fruit and Vegetables in Denmark

November 2025

Table of Contents

Processed Fruit and Vegetables in Denmark - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Affordability, convenience and demand for plant-based options drive value sales

INDUSTRY PERFORMANCE

Growth in processed fruit and vegetables is driven by convenience, affordability, and shelf stability Shelf-stable beans drive value growth as Danes seek affordable, plant-based nutrition

WHAT'S NEXT?

Processed fruit and vegetables is set to sustain steady growth as affordability and convenience remain key Health-conscious Danes are expected to boost demand for natural and organic processed vegetables EU policy support strengthens demand for legumes and shelf-stable vegetables

COMPETITIVE LANDSCAPE

Coop Danmark A/S maintains its leadership through affordability and nationwide reach
Orkla Foods Danmark A/S strengthens its position through trusted brands and everyday staples

CHANNELS

Discounters consolidates its leadership in distribution by combining affordability with everyday convenience Retail e-commerce gains traction as consumers embrace digital convenience for everyday staples

CATEGORY DATA

- Table 1 Sales of Processed Fruit and Vegetables by Category: Volume 2020-2025
- Table 2 Sales of Processed Fruit and Vegetables by Category: Value 2020-2025
- Table 3 Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2020-2025
- Table 4 Sales of Processed Fruit and Vegetables by Category: % Value Growth 2020-2025
- Table 5 Sales of Frozen Processed Vegetables by Type: % Value Breakdown 2020-2025
- Table 6 NBO Company Shares of Processed Fruit and Vegetables: % Value 2021-2025
- Table 7 LBN Brand Shares of Processed Fruit and Vegetables: % Value 2022-2025
- Table 8 Distribution of Processed Fruit and Vegetables by Format: % Value 2020-2025
- Table 9 Forecast Sales of Processed Fruit and Vegetables by Category: Volume 2025-2030
- Table 10 Forecast Sales of Processed Fruit and Vegetables by Category: Value 2025-2030
- Table 11 Forecast Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2025-2030
- Table 12 Forecast Sales of Processed Fruit and Vegetables by Category: % Value Growth 2025-2030

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Staple Foods in Denmark - Industry Overview

EXECUTIVE SUMMARY

Steady growth in staple foods is driven by necessity, convenience, and sustainability

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Steady growth is driven by necessity and occasional indulgence

The expansion of private label influences staple foods in 2025

A focus on sustainability and local sourcing rises in Denmark during 2025

WHAT'S NEXT?

Steady growth in staple foods is set to be driven by necessity and evolving consumer preferences Rising health and wellness concerns drive change in staple food portfolios Distribution channels are set to evolve amid cost pressures and convenience trends

COMPETITIVE LANDSCAPE

Coop Danmark A/S maintains its leadership in staple foods despite a slight share decline Rahbekfisk A/S leads value growth in staple foods driven by demand for frozen seafood

CHANNELS

Discounters strengthens its leadership through competitive pricing and private label Retail e-commerce grows as consumers appreciate convenience and flexibility

MARKET DATA

- Table 13 Sales of Staple Foods by Category: Volume 2020-2025
- Table 14 Sales of Staple Foods by Category: Value 2020-2025
- Table 15 Sales of Staple Foods by Category: % Volume Growth 2020-2025
- Table 16 Sales of Staple Foods by Category: % Value Growth 2020-2025
- Table 17 NBO Company Shares of Staple Foods: % Value 2021-2025
- Table 18 LBN Brand Shares of Staple Foods: % Value 2022-2025
- Table 19 Penetration of Private Label by Category: % Value 2020-2025
- Table 20 Distribution of Staple Foods by Format: % Value 2020-2025
- Table 21 Forecast Sales of Staple Foods by Category: Volume 2025-2030
- Table 22 Forecast Sales of Staple Foods by Category: Value 2025-2030
- Table 23 Forecast Sales of Staple Foods by Category: % Volume Growth 2025-2030
- Table 24 Forecast Sales of Staple Foods by Category: % Value Growth 2025-2030

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SOURCES

Summary 1 - Research Sources

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