

# Processed Fruit and Vegetables in Lithuania

November 2025

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## Processed Fruit and Vegetables in Lithuania - Category analysis

## **KEY DATA FINDINGS**

## 2025 DEVELOPMENTS

Ongoing challenges supress demand

## INDUSTRY PERFORMANCE

Modest growth amid seasonal and competitive pressures

Shelf stable beans is key growth driver amid rising global cuisine trends

#### WHAT'S NEXT

Processed fruit and vegetables face saturation amid private label expansion Shelf stable fruit and vegetables face negative health perceptions Private label will gain popularity

## COMPETITIVE LANDSCAPE

Viciunai & Ko dominates sales through broad portfolio Rimi Lietuva leverages private label offerings

#### **CHANNELS**

Supermarkets win over consumers with wide product assortments Grocery retailers invest in online operations

## **CATEGORY DATA**

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## Staple Foods in Lithuania - Industry Overview

# EXECUTIVE SUMMARY

Stagnant demand in 2025

## KEY DATA FINDINGS

## INDUSTRY PERFORMANCE

Saturation and demographic stagnation constrain growth in staple goods Indulgence and convenience drive consumer choices Health awareness is on the rise

# WHAT'S NEXT?

Limited momentum for mature market

Convenience will continue to shape consumption

Private label will show further expansion

## COMPETITIVE LANDSCAPE

Biovela retains its lead, thanks to deep-rooted preference for processed meat Divella gains traction through competitively-priced pasta offerings Private label gains traction

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Supermarkets remains dominant channel
E-commerce benefits from growing demand for convenience
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