

# Processed Fruit and Vegetables in Romania

November 2025

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## Processed Fruit and Vegetables in Romania - Category analysis

## **KEY DATA FINDINGS**

#### 2025 DEVELOPMENTS

Frozen variants gain appeal as consumers focus on affordability

#### INDUSTRY PERFORMANCE

Price increases result in declining sales

Strong growth potential for frozen processed fruit and vegetables

#### WHAT'S NEXT?

Urban consumers drive sales of processed fruit and vegetables

Lack of preservatives will raise appeal of frozen products

Expansion of modern retailers will improve access to processed fruit and vegetables

## COMPETITIVE LANDSCAPE

Macromex SRL holds strong lead in frozen processed fruit and vegetables

Small domestic producers have a leading edge

#### **CHANNELS**

Modern retailers enjoy a strong position

Expansion into rural and small communities improves accessibility

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# Staple Foods in Romania - Industry Overview

# EXECUTIVE SUMMARY

Consumption weakens amid high living costs

# KEY DATA FINDINGS

# INDUSTRY PERFORMANCE

Price inflation impacts staple foods

Lower bread consumption influences category dynamics

## WHAT'S NEXT?

Price inflation is set to weigh on category sales

Economic uncertainty will shape purchasing habits

Modern retailers stands to gain from provision of affordable products

## COMPETITIVE LANDSCAPE

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#### **CHANNELS**

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