



Processed Fruit and Vegetables in Ireland

November 2025

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2025 DEVELOPMENTS

Processed fruit and vegetables gain momentum through convenience and affordability

INDUSTRY PERFORMANCE

Processed fruit and vegetables record value growth in 2025 supported by affordability and versatility

Frozen vegetables drive growth through convenience, long shelf life, and nutrient-preserving formats

WHAT'S NEXT?

Processed fruit and vegetables are expected to grow as convenience, batch cooking, and cost-effective formats drive demand

Natural and minimally processed products are set to drive growth as health-conscious consumers seek clean label options

Sustainability commitments will strengthen brand credibility as consumers prioritise environmental responsibility

COMPETITIVE LANDSCAPE

Valeo Foods retains its leadership amid rising competition from McCain Foods Ltd

Windmill Organic leads growth as consumers seek organic, plant-based pantry staples

CHANNELS

Supermarkets maintains its lead through wide product ranges and promotional support

Discounters drives growth in processed fruit and vegetables through competitively priced private label ranges

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Staple Foods in Ireland - Industry Overview

EXECUTIVE SUMMARY

Demand for value, health and sustainability drive growth in staple foods

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INDUSTRY PERFORMANCE

Rising demand for value, convenience and healthier options drive growth in 2025

Sustainability becomes an influential driver of consumer choice in staple foods

Rising costs influence purchasing behaviour as Irish consumers balance value with quality

WHAT'S NEXT?

Value sales are expected to rise as price inflation and shifting lifestyle priorities shape demand

Reformulation, value innovation and sustainability are set to define competitive strategies

Retail e-commerce and discounters are expected to gain momentum

COMPETITIVE LANDSCAPE

Pilgrim's Europe maintains its leadership through broad availability and diversified offerings

Tesco Ireland strengthens its position through private label expansion and a multi-tiered value strategy

CHANNELS

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