



# Processed Fruit and Vegetables in Uzbekistan

December 2025

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## KEY DATA FINDINGS

### 2025 DEVELOPMENTS

Strong cultural preference for fresh produce continues to subdue demand

### INDUSTRY PERFORMANCE

Shelf stable beans is the most dynamic category in value growth terms

Frozen processed vegetables shows fastest growth in retail volume sales

### WHAT'S NEXT?

Convenience factor will continue to boost consumption

Shelf stable fruit expected to be the weakest performer

### COMPETITIVE LANDSCAPE

I Schmidt GmbH becomes the overall leader in processed fruit and vegetables

Green Ray Group OOO is the most dynamic company in value growth terms

### CHANNELS

Small local grocers remains the dominant distribution channel

E-commerce sales continue to rise at an impressive pace

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[Staple Foods in Uzbekistan - Industry Overview](#)

## EXECUTIVE SUMMARY

Staple foods continues to perform positively in 2025

## KEY DATA FINDINGS

### INDUSTRY PERFORMANCE

Multiple factors help to mitigate upward pressure on unit prices

Increasing desire for convenience is a key demand driver in several categories

### WHAT'S NEXT?

Staple foods retains solid prospects for further growth

Health concerns will gradually gain influence over purchasing decisions

### COMPETITIVE LANDSCAPE

Brotmeister Nonash ZAO remains the overall leader in staple foods  
Braibanti Technology OOO is the most dynamic company in value growth terms

## CHANNELS

Small local grocers channel continues to dominate staple foods distribution  
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