

Rice, Pasta and Noodles in Georgia

November 2025

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Rice, Pasta and Noodles in Georgia - Category analysis

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2025 DEVELOPMENTS

Rice star performer in 2025

INDUSTRY PERFORMANCE

Pasta continues to account for most value sales

Rice registers highest value and volume growth

WHAT'S NEXT?

Moderate growth over forecast period

Health to become key driver of growth

Price continues to be main driver of sales

COMPETITIVE LANDSCAPE

Supremo brand continues to lead

Foodservis gains the most value share in 2025

CHANNELS

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Healthy current value growth, though high food inflation tightens profit margins

KEY DATA FINDINGS

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Consumers remain price sensitive

Convenience key driver of sales

Rising health consciousness influencing product development

COMPETITIVE LANDSCAPE

Combined, artisanal bakeries lead competitive landscape

Private imports and private label gaining value share

CHANNELS

Supermarkets lead distribution and continue to gain value share

Significant growth for e-commerce in 2025

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