



Processed Meat and Seafood Packaging in Spain

September 2025

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KEY DATA FINDINGS

2024 DEVELOPMENTS

Processed meat and seafood packaging grows in Spain amid shift to flexible and premium pack types

Sustainable innovations reshape processed meat and seafood packaging

Aluminium/plastic pouches transform the processed meat and seafood packaging landscape in Spain

PROSPECTS AND OPPORTUNITIES

Shifting consumer demand and sustainability to drive growth in processed meat and seafood packaging volumes

Regulatory shifts and import dependencies pose supply-demand risks

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