



Processed Fruit and Vegetables Packaging in South Korea

September 2025

KEY DATA FINDINGS

2024 DEVELOPMENTS

Growth in frozen processed fruit and vegetables packaging volumes cannot offset the decline for shelf stable packaging

Natural biofilm packaging technology can help extend shelf life and reduce food waste in processed fruit and vegetables

Consumer demand for value and convenience is driving a shift toward bigger sizes in metal food cans

PROSPECTS AND OPPORTUNITIES

Processed fruit and vegetables packaging volumes expected to decline despite unit growth for frozen processed fruit and vegetables

Flexible plastic expected to benefit from rising demand for frozen fruit

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