



Euromonitor
International

Processed Meat and Seafood Packaging in Romania

September 2025

Processed Meat and Seafood Packaging in Romania - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Inflation and rising prices place pressure on demand for processed meat and seafood, thereby impacting packaging volumes

Innovation in processed meat and seafood

Shift in pack type preferences reshape processed meat and seafood packaging

PROSPECTS AND OPPORTUNITIES

Rising processed meat and seafood packaging volumes in Romania

Preservation qualities to drive greater share gain for metal food cans in shelf stable seafood

DISCLAIMER

Processed Meat and Seafood Packaging in Romania - Company Profiles

Packaging Industry in Romania - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2024: The big picture

2024 key trends

Packaging sizes in the food industry are shifting in response to demand for convenience and portion control

Romania's non-alcoholic drinks packaging accelerates towards circularity, boosted by DRS success

Lightweighting and material innovation redefine alcoholic beverage packaging in Romania

Refillable packaging reshapes sustainability strategies in Romania's beauty and personal care market

HDPE bottles maintain their dominance in Romanian home care packaging thanks to their durability and eco-innovation

Convenience-driven packaging shapes pet food trends

PACKAGING LEGISLATION

Romania is undergoing a comprehensive packaging transformation driven by new regulations, with industry adaptation and consumer impact at the forefront

Extended Producer Responsibility acts as a catalyst for innovation and accelerates the transition to a circular economy

Romania's new transparency rules on shrinkflation increase consumer protection and reshape packaging strategies

RECYCLING AND THE ENVIRONMENT

The Deposit Return System rapidly transforms recycling habits and drives progress towards EU circular economy goals

Comprehensive educational campaigns drive Romania's shift towards a culture of sustainable waste management and circular economy practices

Romania's recent waste policies show progress towards a circular economy and better resource management

Table 1 - Overview of Packaging Recycling and Recovery in Romania: 2022/2023 and Targets for 2024

DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.

- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/processed-meat-and-seafood-packaging-in-romania/report.