



Euromonitor
International

Cigars, Cigarillos and Smoking Tobacco in South Africa

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Cigars, Cigarillos and Smoking Tobacco in South Africa - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Economic factors impede category development

Leading players reinforce dominant positions in cigars and cigarillos, and smoking tobacco

Food/drink/tobacco specialists dominates distribution

PROSPECTS AND OPPORTUNITIES

Contrastign performances expected for cigars and cigarillos, and smoking tobacco

Bleak outlook for pipe tobacco

African cigars highlight potential for innovation

CATEGORY DATA

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Tobacco in South Africa - Industry Overview

EXECUTIVE SUMMARY

Tobacco in 2024: The big picture

2024 key trends

Competitive landscape

Retail developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 - Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence
Tar levels
Health warnings
Plain packaging
Advertising and sponsorship
Point-of-sale display bans
Smoking in public places
Low ignition propensity (LIP) cigarette regulation
Flavoured tobacco product ban
Reduced harm
Vapour products

PRODUCTION/IMPORTS/EXPORTS

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MARKET DATA

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DISCLAIMER

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