



Cigars, Cigarillos and Smoking Tobacco in Uzbekistan

July 2026

KEY DATA INSIGHTS

2025 DEVELOPMENTS

Cigars, Cigarillos and Smoking Tobacco Summary

INDUSTRY PERFORMANCE

Hookah Events Boost Smoking Tobacco as Vaping Ban Shifts Demand

Chart 1 - Volume Sales 2020-2030

Chart 2 - Volume Sales by Category 2025

WHAT'S NEXT?

Flavour-Led Pipe Tobacco Innovation to Attract Smokers

Nasvay'S Resilience to Restrict Growth Opportunities in Fine Cut Tobacco

Chart 3 - Forecast Volume Sales 2020-2030

Chart 4 - Forecast Volume Sales by Category 2025-2030

COMPETITIVE LANDSCAPE

Pogarskaya and Burn Tobacco Intensify Rivalry as Brand Loyalty Rises

Chart 5 - Company Shares 2025

Chart 6 - Brand Shares 2025

CHANNELS

Food and Tobacco Specialists Capture Share From Local Grocers

Retail E-Commerce Remains Prohibited and Absent From Sales

ECONOMIC CONTEXT

Chart 7 - Economic Context for Cigars, Cigarillos and Smoking Tobacco

Chart 8 - Real Gdp Growth 2020-2030

Chart 9 - Inflation 2020-2030

CONSUMER CONTEXT

Chart 10 - Consumer Context for Cigars, Cigarillos and Smoking Tobacco

Chart 11 - Population 2020-2030

Chart 12 - Population by Generation 2025

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[Nicotine in Uzbekistan - Industry Overview](#)

EXECUTIVE SUMMARY

2025 Developments

KEY DATA INSIGHTS

INDUSTRY PERFORMANCE

Market Growth Driven by Cigarette Resilience and Demographic Tailwinds

Philip Morris International Accelerates Heated Tobacco Adoption

Regulatory Tightening and Economic Conditions Shape the Nicotine Landscape

Chart 13 - Volume Sales 2020-2030

Chart 14 - Volume Sales by Category 2025

WHAT'S NEXT?

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Philip Morris International to Drive Heated Tobacco Expansion as Vaping Ban Redirects Demand
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Chart 16 - Forecast Volume Sales by Category 2025-2030

COMPETITIVE LANDSCAPE

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Chart 17 - Company Shares 2025
Chart 18 - Brand Shares 2025

CHANNELS

Small Local Grocers Maintain Lead as E-Commerce Ban Persists

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Health Warnings
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Low Ignition Propensity (Lip) Cigarette Regulation
Flavoured Tobacco Product Ban
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PRODUCTION/IMPORTS/EXPORTS

ECONOMIC CONTEXT

Chart 20 - Economic Context for Nicotine
Chart 21 - Real Gdp Growth 2020-2030
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CONSUMER CONTEXT

Chart 23 - Consumer Context for Nicotine
Chart 24 - Population 2020-2030
Chart 25 - Population by Generation 2025

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