



# Edible Oils in Kazakhstan

November 2025

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Consumers seeking natural and fortified oils

### INDUSTRY PERFORMANCE

Rising raw material costs drive up retail prices

Sunflower oil leads value growth

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Edible oil sales will be supported by supply expansion and rising exports

Growing demand for more natural, unprocessed options

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Efko OAO benefits from flexible pricing strategy

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Cooking Ingredients and Meals in Kazakhstan - Industry Overview

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Growing interest in global flavours and convenient time-savers

## KEY DATA FINDINGS

### INDUSTRY PERFORMANCE

Demand remains impacted by inflationary pressures

Honey shows fastest development

Growing interest in exotic flavours

### WHAT'S NEXT?

Busy lifestyles will fuel demand

Sauces will see expanding flavour variety amid rising popularity of fast food

Kazakhstan to introduce digital labelling to boost transparency

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Eurasian Foods Corp leads sales

Efko OAO leverages local production to drive sales of Sloboda

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